CNSX: STGX

STRATEGX
ELEMENTS CORP

Discovering the Next Tier-1
Critical Minerals District in Canada

Corporate Update Q3 - 2026

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StrategX is making
World-class discoveries
to **secure critical minerals needed for the Energy Transition and National Security**

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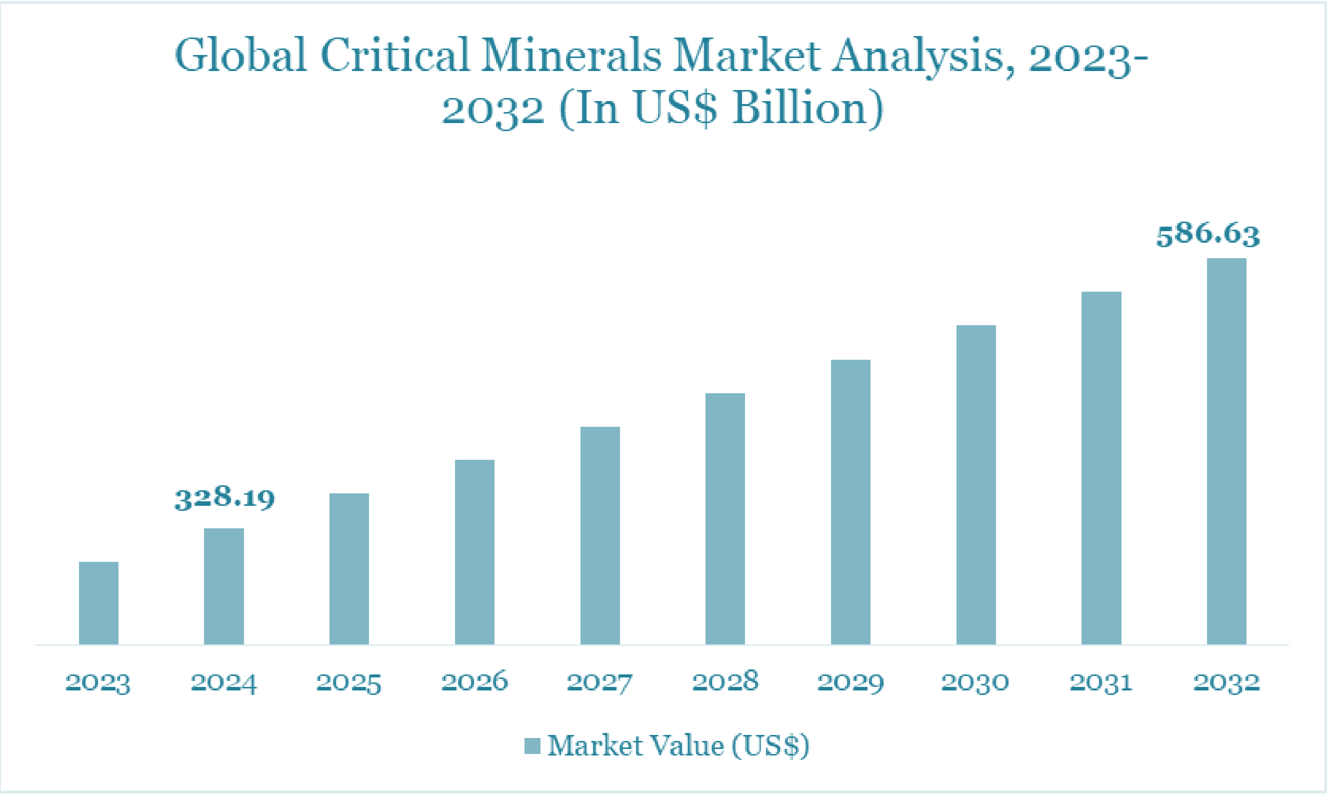
Market Opportunity & Global Supply



Demand Growth (Clean Energy Transition)

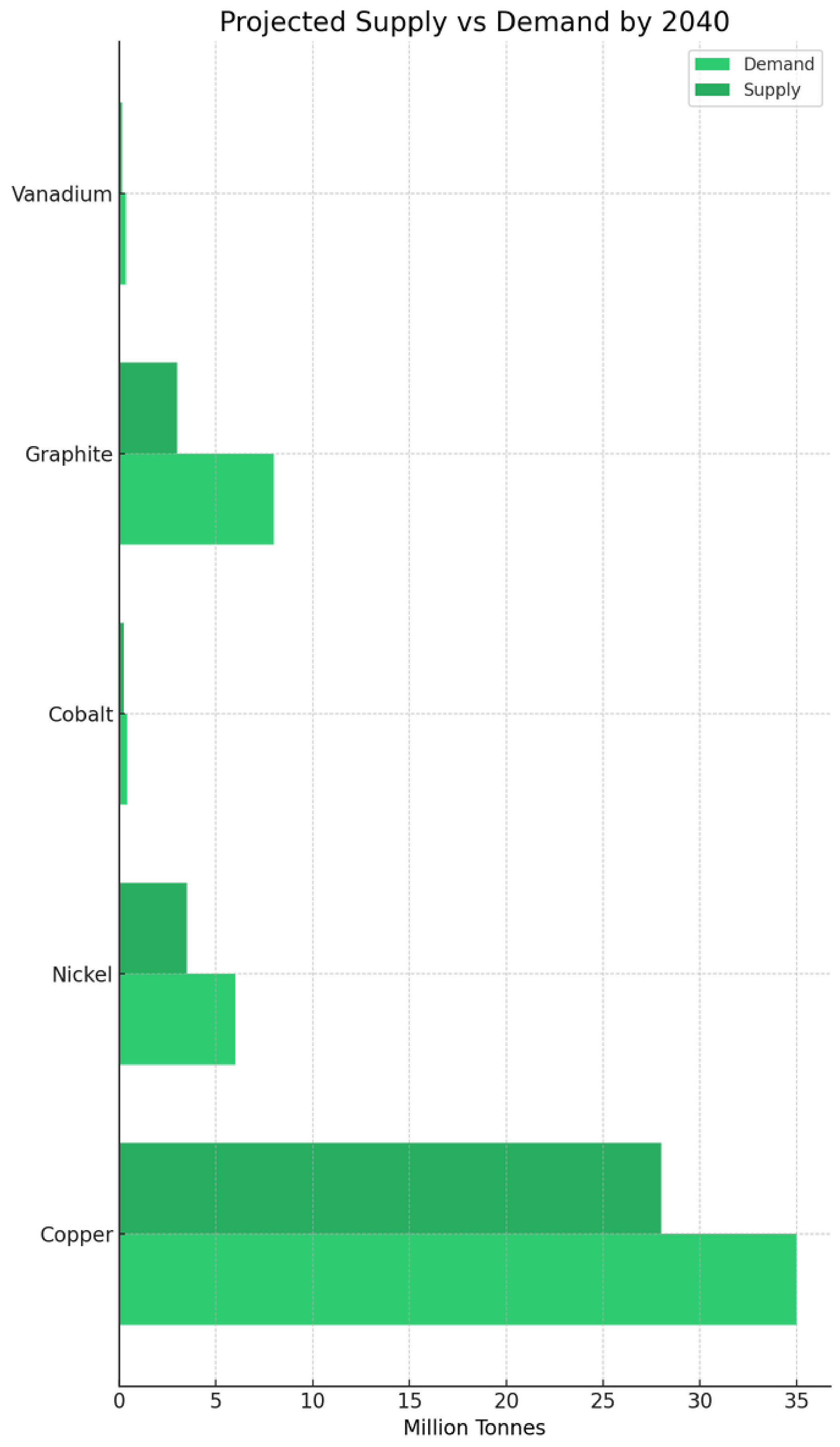
Global clean-energy demand for critical minerals is accelerating rapidly:

- Global demand for nickel, cobalt and graphite is projected to rise 300–500% by 2040.
- Copper demand is forecast to grow over 30% by 2040, driven by EVs, renewable energy, and grid expansion.
- The energy sector will represent 60–70% of nickel and cobalt demand and over 40% of copper demand by 2040. *

Structural Supply Shortages

Current global supply cannot keep pace with projected demand:

- IMF reports a two-thirds supply gap for graphite, nickel, cobalt, vanadium and rare earths under net-zero scenarios.
- Global copper supply is expected to fall 5–7 million tonnes short by 2035 without major new discoveries.
- New copper projects take 12–18 years to move from discovery to operating mine.
- Only two new nickel sulphide districts have been discovered globally in the past 20 years.



*IEA Critical Minerals Outlook 2023; IEA World Energy Outlook datasets.

Why StrategX Is Perfectly Positioned?

StrategX is advancing discoveries in the exact minerals facing the deepest global shortages:

- Nickel (sulphide)
- Copper
- Cobalt
- Graphite (high-grade, jumbo-flake potential)
- Vanadium, Zinc, Silver and PGM suite

Located entirely in Canada

- A G7 nation prioritizing critical minerals and supply-chain independence.
- These metals align directly with Canada's Critical Minerals Strategy, the G7 Minerals Security Partnership, and US–Canada Battery Supply Chain Agreements.

Competitive Advantage

The only new district-scale critical minerals belt of its kind in Northern Canada.

- Secured project area of >70,000 hectares
- 100% owned
- Located on the Melville Peninsula

- International Energy Agency (IEA), Critical Minerals Outlook 2023
- IMF Working Paper, Geopolitics and the Critical Minerals Supply Gap
- S&P Global, Future of Copper Report
- Government of Canada, Critical Minerals Strategy 2022

Targeting Untapped Riches of Green Energy Metals

- 100% owned – key stakeholder involvement & support ~ Inuit partnerships
- Melville Peninsula, Nunavut >70k hectares
  - Project Nagvaak: polymetallic deposit potential & high-grade graphite
  - Project Mel: high-grade graphite
  - Project Tasijuaq: magmatic copper-nickel-cobalt discovery
- Focus drilling Nagvaak - a major critical minerals deposit discovery (>Bt potential with economic grades in Ni, Cu, V, Mo, Zn, Ag, PGM's & Cg)

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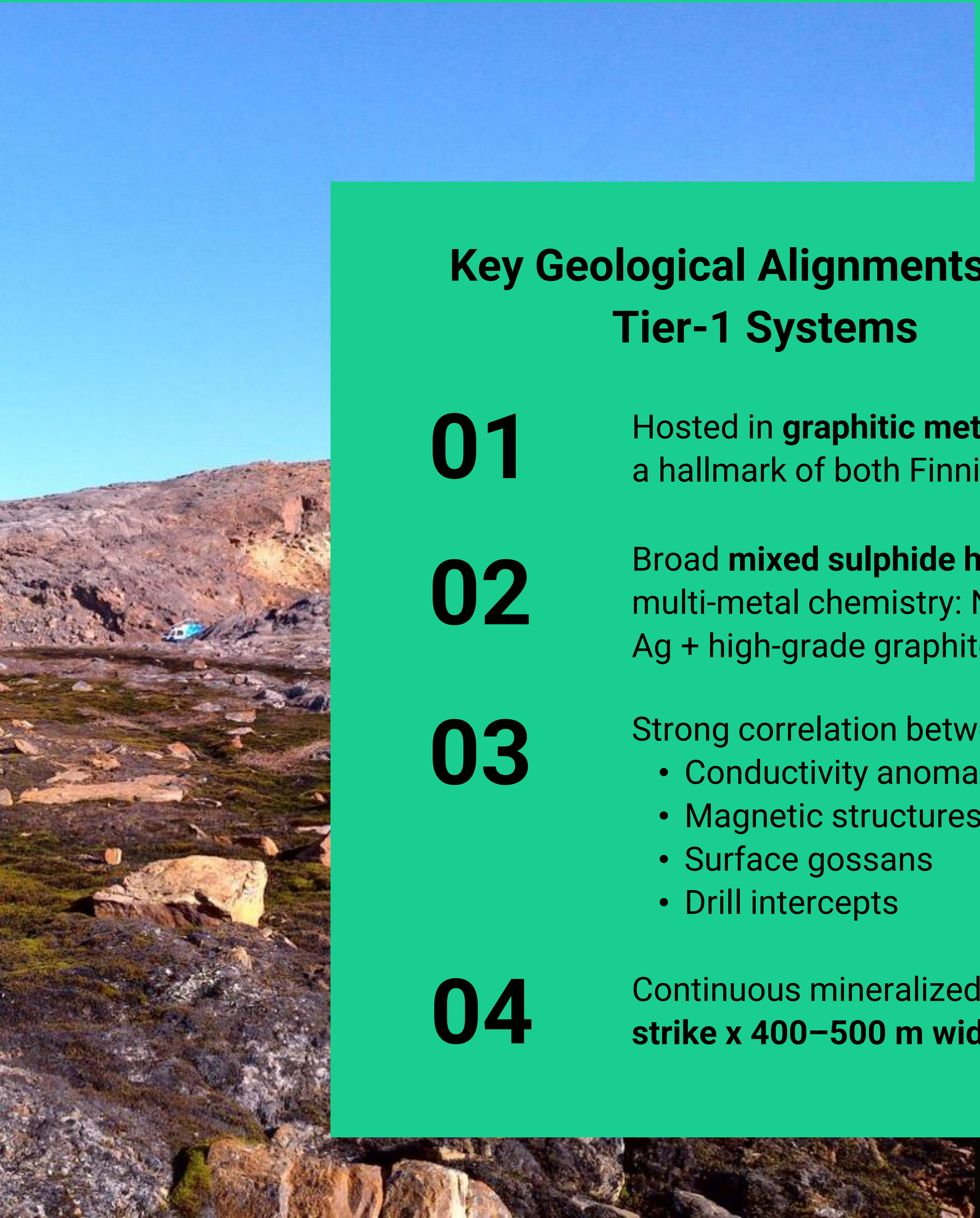


Why Nagvaak is Comparable?

Key Geological Alignments with Tier-1 Systems

01 Hosted in **graphitic metasedimentary rocks**, a hallmark of both Finnish Tier-1 deposits.

02 Broad **mixed sulphide horizons** with multi-metal chemistry: Ni, Cu, Zn, V, Mo, Ag + high-grade graphite.

03 Strong correlation between:
- Conductivity anomalies
- Magnetic structures
- Surface gossans
- Drill intercepts

04 Continuous mineralized corridor: **6 km strike x 400–500 m width**

Nagvaak is emerging as one of the most significant early-stage polymetallic discoveries in northern Canada.

Its geological signatures, metal suite, scale indicators and conductive footprint place it in the same class as the ***Kolmisoppi–Kuusilampi and Sakatti districts in Finland***, which together host well over **1.4 billion tonnes** of critical minerals.

This positions StrategX as a **potential Tier-1 discovery story** at a very early valuation.

Why Nagvaak Is Economically Significant?

Multi-Metal Revenue Stacking

Nagvaak contains seven economic metals, giving it a diversified revenue base uncommon in early-stage projects:

- Nickel
- Copper
- Cobalt
- Vanadium (V_2O_5)
- Zinc
- Silver
- High-grade graphite (16–35% Cg in intervals)

This mix enables multiple future revenue streams, reduces single-metal risk, and aligns with global battery and renewable supply chains.

A rare combination of high-value metals with multi-revenue potential.

Why the Metal Mix Matters Economically?

Nickel & Copper — Tier-1 Battery + Grid Metals

- Forecast long-term deficits due to EV production and grid expansion.
- Nickel sulphides (like Nagvaak) are preferred by automakers for lower carbon intensity.

Graphite — The Highest-Value Battery Material by Tonnes Used

- Graphite comprises 95% of every lithium-ion battery anode.
- China controls ~70% of world graphite, creating geopolitical urgency.

Vanadium — Energy Storage & High-Strength Alloy Applications

- Critical for vanadium redox flow batteries (VRFBs).
- Listed as a top priority mineral by EU, US, and Canada.

Silver, Zinc, Molybdenum — Bonus Credits

- Additional metals often fund early mine payback in polymetallic systems.

"A 6 km multi-metal corridor with nickel, copper, high-grade graphite, vanadium, and precious/base metals is extraordinarily rare — and economically powerful — positioning Nagvaak as a potential Tier-1 future mine complex."

Nagvaak Discovery Drill Results

Consistent polymetallic mineralization and Cg grades over 4 kilometres of strike length

Drill Hole	From (m)	To (m)	Width (m)	Cg (%)	Ni (%)	Cu (%)	V2O5 (%)	Ag (g/t)	Zn (%)	Mo (%)	CuEq (%) **	Approximate distance from most western hole
NAG96-14*	27.2	85.2	58.0	na	0.25	0.17	0.51	8.72	0.38	0.06	**2.63**	0 m
NAG25-01	53.6	103.5	49.9		0.26	0.11	0.18	6.92	0.23	0.02	na	2.0 km
NAG96-01*	15.2	27.3	12.1	17.8								2.6 km
	52.4	88.1	35.7		0.29	0.15	0.36	8.26	0.73	0.04	na	
NAG96-02*	9.2	18.8	9.6	15.7								2.6 km
	46.7	85.1	38.4		0.21	0.12	0.37	6.12	0.69	0.04	na	
NAG96-17*	2.4	48.0	45.6		0.26	0.14	0.41	8.30	0.36	0.04	na	4.0 km
	14.4	47.0	32.6	15.0								

* select assay intervals of split stored core from a drill program completed by BHP in 1996 - analyzed by StrategX Elements Corp (CSE:STGX).

** reported Copper Equivalency (CuEq) in a PR by STGX.

NAG25-01 is the first drill hole completed by STGX.

Path to Resource -> 2026 to 2028 Roadmap

Clear technical pathway from discovery to NI 43-101 resource on Nagvaak

2026

- Operations-logistics preparation & community engagements
- Graphite evaluation / assessment
- Drill program prep & surface field programs
- Surface program results & Melville belt targets prioritized
- Gov't & Inuit partnership engagements Environmental-community baseline studies,
- Nagvaak geological and drill targeting

2027

- Second-phase drilling: 10,000–15,000 m
- Step-outs along 6 km trend
- Maiden exploration target estimate
- Bulk sampling (graphite)
- Local partnership engagement programs
- Permitting roadmap submission

2028

- Maiden NI 43-101 inferred resource
- Preliminary economic "desktop" modeling
- Potential PEA initiation (if supported by drill density)
- Offtake MOU discussions (graphite, nickel & copper)
- Strategic partner engagement (Tier-1 mining companies)

The next 24–36 months represent the valuation inflection zone: from early discovery to defined resource, historically a 5–15x uplift period for major Canadian discoveries.

ESG & Inuit Partnerships

Guiding Principles

- Early and ongoing engagement with Inuit communities
- Commitment to training and local employment
- Minimizing environmental footprint
- Transparent communication
- Supporting community-led initiatives

Establishing our presence and engagement

- Established a 25-person camp with local employment
- Training programs for local support crews
- Environmental baseline initiation
- Alignment with Nunavut Impact Review Board (NIRB) protocols

Inuit partnerships are not an obligation — it is our foundation and vision for StrategX's long-term success!

Northern Logistics & Infrastructure

A proven model for world-class northern mines.

Nagvaak benefits from:

- Proximity to tidewater
- Proximity to coastal communities
- Existing camp & winter access potential
- Low strip-ratio potential (near-surface mineralization)

Future Development Potential

- Barge shipping of concentrate (similar to Raglan + Mary River)
- Short-haul reversible roads are possible
- Smaller, modular processing routes
- Government co-funding (CMIF) for northern infrastructure

StrategX is not pioneering a new logistics model — it is adopting and improving a proven one used by Canada's most successful Arctic mines.

Proven Logistics in the Region

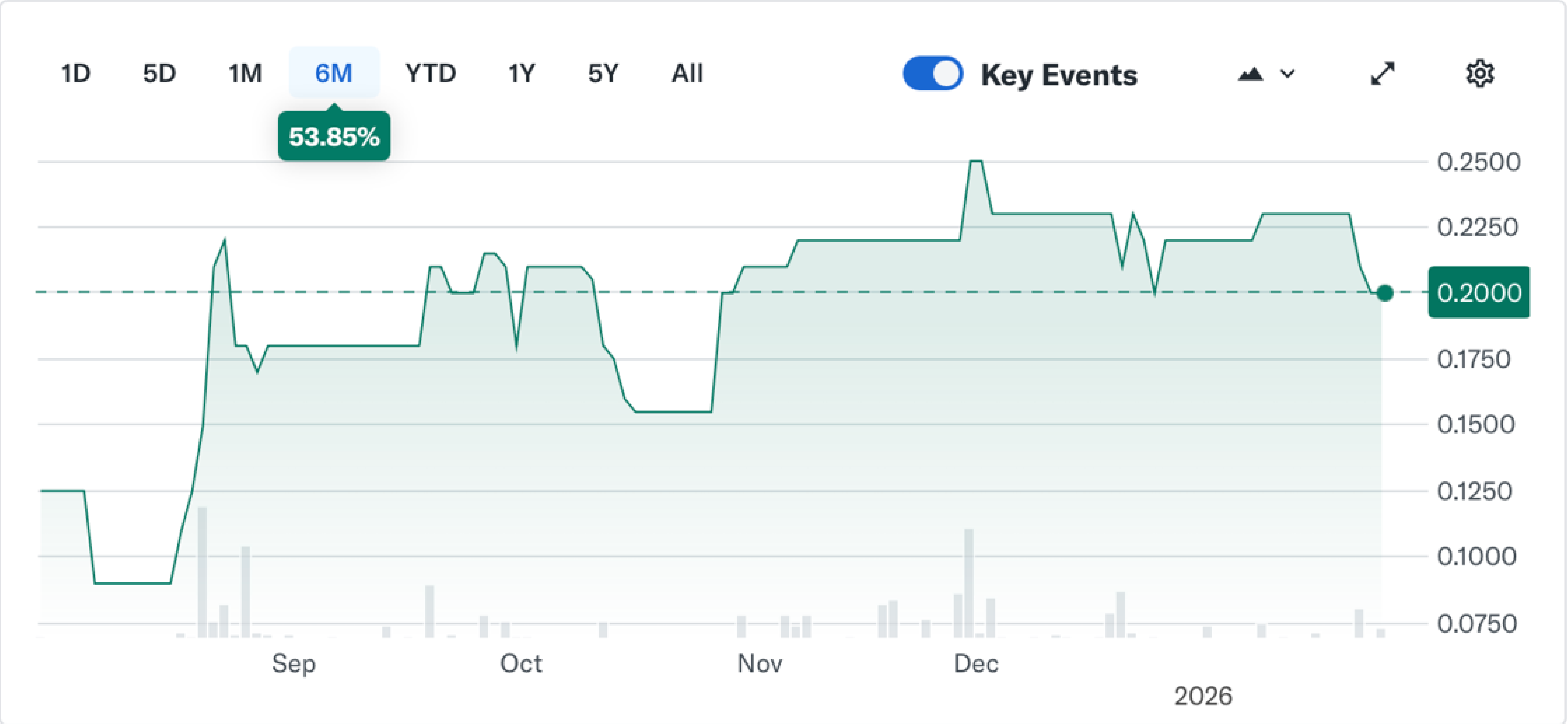
Comparable successful operations using northern logistics models:

- Mary River Iron Mine (Baffinland) — tidewater shipping
- Raglan Nickel Mine (Quebec) — multi-decade northern success
- Voisey's Bay (Labrador) — trucking + port shipping model

Capital Structure

Share structure (issued, reserved, fully diluted)

- **Issued & Outstanding: 59,846,983** common shares
- **Reserved for Issuance: 7,693,100** (options, & warrants)
- **Basic Shares (O/S): 59.85M**
- **Fully Diluted (O/S + Reserved): 67.54M**



Current Share Price and Market Cap

- Share Price: C$0.18
- Market Cap: ~C$10.77M

Ownership

- **IPO sponsor** holds approx. **15 million common shares**, representing **~28.5%** of outstanding shares (non-diluted), as disclosed by the Company.
- **Insider ownership (directional):** third-party tracking shows insiders at **~17.8%**.
- **Progesys Inc** – construction engineering company owns 1 million shares.

Financings completed and key capital events

- Flow-Through Financing Closed (with key shareholders)
  - 1,200,000 FT Units at C$0.22
  - Gross proceeds: C$264,000
- Non-Brokered Private Placement Closed (Aug 19, 2025)
  - 3,712,000 Units at C$0.08
  - Gross proceeds: C$296,960
- Charity Flow-Through Financing (Jun 25, 2024)
  - Raised $4.5 million (15 million shares @$0.30)
  - Resulted in Northern Exposure LP acquiring 15,000,000 common shares and becoming a ~28.5% holder

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The Ask:
Capital Raise Requirement

StrategX is raising CAD $5 million
(*through step-financings*)

Use of proceeds:

- 2027 drilling
- Metallurgical testing (graphite + sulphides)
- Geophysical targeting
- NI-43-101 technical report for Nagvaak
- Community and regulatory work
- Corporate development and strategic partnerships

Why Capital Now Creates Maximum Leverage

- Drill confirmation + early-scale indicators → valuation inflection point
- First mover in a newly emerging critical minerals district
- Tier-1 metal suite attracts strategic investors
- Global demand forces accelerating need for new supply

This is a rare opportunity to enter at the discovery stage of what may become one of Canada's next major critical minerals districts — at a valuation that does not yet reflect the true scale of the system.

Team

Darren Bahrey

Founder, Director & CEO, BSc, CSC

Darren began his career as a geologist with Placer Dome in 1989, where he worked until 2004, before going on to create and grow public and private companies in the natural resource sector. An entrepreneur and explorer at heart, he is passionate about building companies and teams that deliver exceptional results and sustainable value for shareholders, stakeholders, and local communities alike. Throughout his career, Darren has contributed to numerous major discoveries and has played a leading role in advancing projects from exploration and discovery through resource definition, feasibility, and ultimately into mining.

Stephen Brohman

CFO, CPA, CA

Stephen is a Chartered Professional Accountant with over 15 years' experience as CFO and financial advisor to publicly listed and growth-stage companies. He specializes in capital markets, IFRS reporting, regulatory compliance, and corporate transactions, with extensive experience supporting TSX-V and CSE issuers. He has led and supported equity and debt financings, public listings, and restructurings, and is highly experienced in early-stage and exploration companies, including flow-through financings and complex disclosure environments. Stephen also serves as a principal at a boutique accounting and advisory firm, where he provides CFO services and technical accounting support to public and private companies, helping management teams build strong financial foundations and execute growth strategies.

Mark J. Pryor

Technical Lead

SEG, IOD, FGS, SACNASP

Mr. Pryor is a geologist with more than 40 years of international experience advancing copper, precious metals, coal, rare earth element, and lithium projects from discovery through development. A graduate of Aberdeen University in Geology and Mineralogy, he has held senior leadership roles with major mining companies including Anglo American, Placer Dome, and Antofagasta, as well as executive positions with a number of public and private resource companies globally. He previously served as CEO of Montero Mining & Exploration and COO of Edenville Energy and currently serves as a Non-Executive Director of Aston Bay Holdings and Kingsmen Resources Ltd. He is a Qualified Person under applicable securities regulations.

Natalie Dolphin

Investor and Public Relations

Natalie Dolphin brings over 15 years of experience in marketing, business development, and capital markets. Over the years, Natalie has held managerial roles at several private and public companies as well as the CSE where she facilitated companies going public and assisted with series A and B funding opportunities. As the VP of Marketing & Investment Relations at Wellbeing Digital Sciences, and formerly the Director of Marketing at MagicMed Industries (acquired by Nasdaq-listed Enveric Biosciences Inc.), Natalie has demonstrated her expertise in raising capital. Her career reflects strong capabilities in driving business growth and securing investment, showcasing her proficiency in both strategic marketing and financial stewardship.

Board - Independent Directors

Michael Chin, RCIC-IRB

Mr. Chin is a founding partner of Omnivisa Consultancy Ltd and a federally licensed immigration and citizenship practitioner regulated by the College of Immigration and Citizenship Consultants. Based in Vancouver, British Columbia, Mr. Chin has more than 20 years of experience advising global clients across legal, regulatory, corporate, and cross-border matters. He is also a Commissioner for Taking Affidavits in British Columbia and regularly supports corporate, estate, and transactional matters. Mr. Chin brings strong governance, compliance, and Pacific Rim connectivity to the board.

Sergio Pinarte, MBA- International Finance

Mr. Pinarte is a senior mining finance executive with more than 23 years of experience across Latin America, Australia, and North America. He currently serves as Vice President of Finance and Supply Chain for Equinox Gold in Nicaragua. His prior roles include senior finance leadership positions at AngloGold Ashanti, BHP Billiton, Goldcorp, Aura Minerals, and La Negra Mining. Mr. Pinarte brings operational finance expertise, M&A exposure, and deep regional knowledge relevant to advancing StrategX's critical minerals pipeline and institutional investor outreach.

Guy Templeton, BA - Geopolitics

Mr. Templeton is the CEO of Krixos LLC FZ, a Dubai-based enterprise intelligence and digital media company with offices in Vienna and London, specializing in critical minerals, energy, and geopolitics. With more than 30 years of experience across global media, intelligence, and resource markets, Mr. Templeton brings deep relationships across Europe, the Middle East, and international critical minerals networks. Krixos platforms are supported by EIT Raw Materials and private institutional investors. Mr. Templeton is based in Vienna and works across Europe, the UAE, and the UK.

The StrategX Investment Thesis

StrategX offers early exposure to what may become one of Canada's next major critical minerals districts — combining nickel, copper, cobalt, vanadium, silver, zinc and high-grade graphite in a 6 km corridor at a time of global supply scarcity.

Why the Geology Wins

Tier-1 Scale Potential
- 6 km x 400–500 m conductive and mineralized corridor.
- First drillhole confirms broad multi-metal sulphide + graphite system.
- Geological similarities to Kolmisoppi–Kuusilampi and Sakatti (Finland).

Rare Multi-Metal Combination
- Nickel + Copper + Cobalt + Vanadium + Silver + Graphite = one of the most strategically valuable metal suites in the world.

Discovery Already De-risked
- Historic BHP drilling: **58 m of 2.63% CuEq.**
- NAG25-01 confirms continuity 580 m west.

Why the Timing Wins

Global Shortages Are Deepening
- 300–500% demand growth expected in battery metals by 2040.
- IMF warns of 2/3 supply gap across nickel, cobalt, graphite and vanadium.
- Copper supply deficit expected to hit 5–7Mt by 2035.

G7 Realignment
- US–EU–Japan all aggressively securing non-China supply.
- Canada positioned as a primary supplier via national and international agreements.

Massive Capital Inflow Coming
- Hundreds of billions committed globally for battery and renewable supply chains.
- Northern Canadian projects (like StrategX) will be prioritized for infrastructure funding, permitting and strategic partnerships.

Ultra-low current valuation relative to scale potential + Early-stage district discovery + Alignment with global supply chain re-shoring + Tier-1 jurisdiction = One of the strongest asymmetric, early-stage critical-mineral opportunities in Canada today.

Investment Highlights

Strategic Jurisdiction

100% Canadian Ownership

- Located in Nunavut, one of the world's premier mining jurisdictions
- Aligned with North America's critical minerals strategy
- Stable regulatory environment with long-term strategic importance

District-Scale Discovery Potential

Nagvaak Critical Minerals Project

- Approximately 6 km mineralized corridor identified
- Polymetallic system containing graphite, nickel, copper, cobalt, vanadium and silver
- Drilling continues to support scale and continuity

Unique Geological Opportunity

A Rare Critical Minerals System

- Geological similarities to world-class Scandinavian deposits
- Sedimentary-hosted polymetallic mineralization with graphite
- Potential to define an entirely new critical minerals district

Infrastructure Advantage

Designed for Future Development

- Located near tidewater access
- Coastal logistics support efficient transportation
- Potential to reduce future infrastructure and development costs

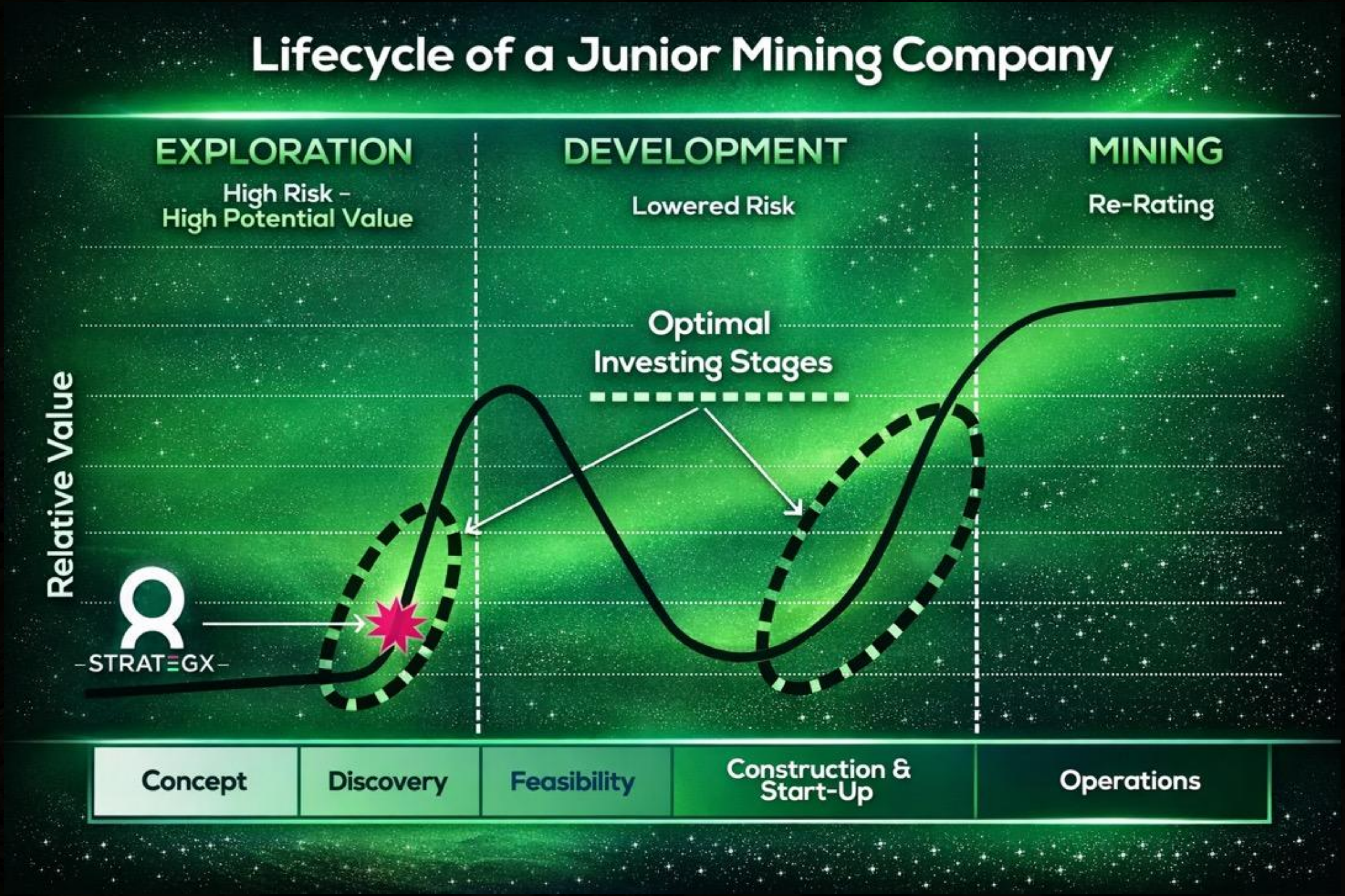
Multiple Value Catalysts Ahead

Clear Path to Value Creation

- Ongoing systematic drilling
- Metallurgical and technical studies
- Advancement toward a maiden NI 43-101 resource estimate

"A district-scale discovery in a tier-one jurisdiction, advancing at a time when secure critical mineral supply has become a strategic global priority."

Why StrategX is an investment opportunity?



StrategX is building off a recent discovery of a world class critical metals deposit at the Nagvaak project places us at the perfect moment to invest in the company.

The journey is just beginning with the new discovery providing investors significant upside potential!

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Stay connected and be part of our *journey of making exploration discoveries!*

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