

CNSX: STGX



Building the Next Tier-1 Critical Minerals Discovery

Corporate Update

Q2 - 2026

CNSX: STGX

World-class discoveries to **secure critical minerals** needed for the **Energy** **Transition and National** **Security**



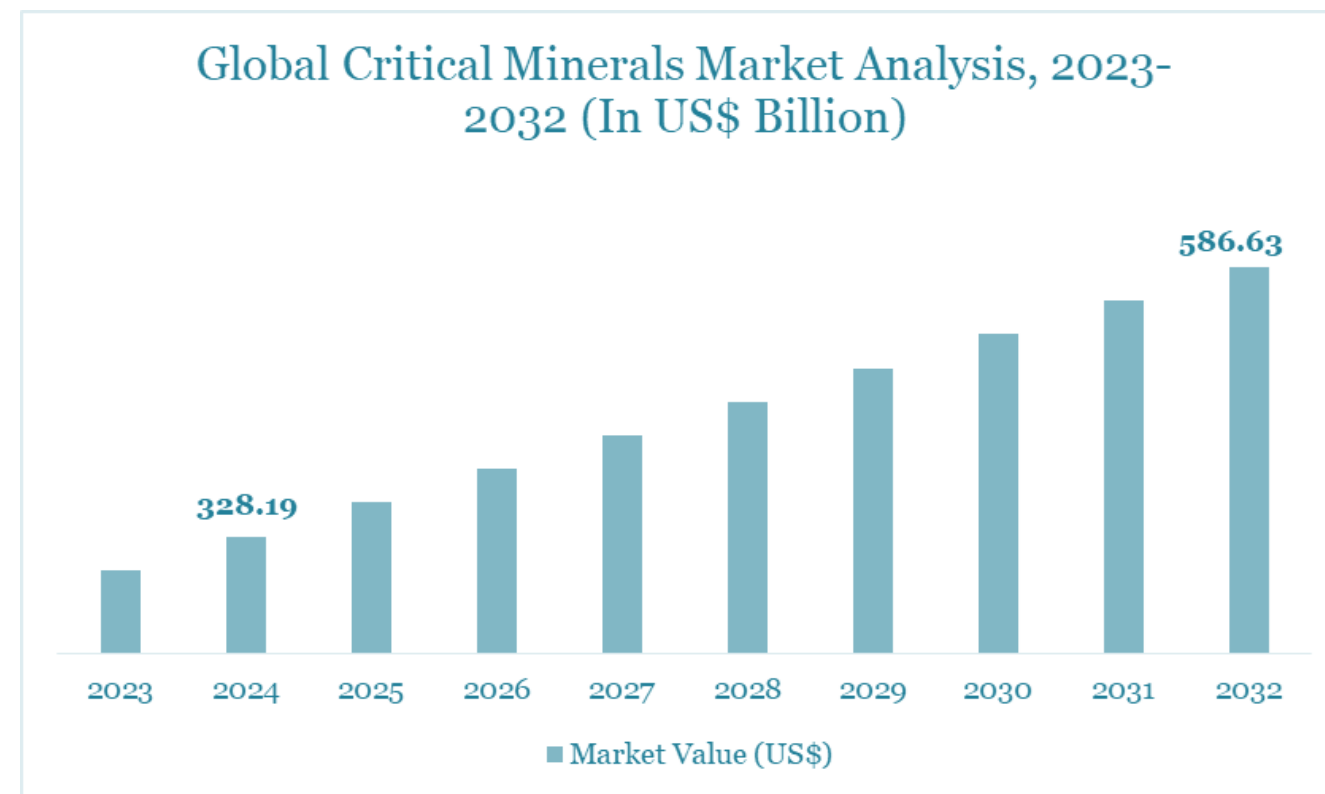
Market Opportunity & Global Supply

Demand Growth (Clean Energy Transition)

Global clean-energy demand for critical minerals is accelerating rapidly:

- Global demand for nickel, cobalt and graphite is projected to rise 300–500% by 2040.
- Copper demand is forecast to grow over 30% by 2040, driven by EVs, renewable energy, and grid expansion.
- The energy sector will represent 60–70% of nickel and cobalt demand and over 40% of copper demand by 2040. *

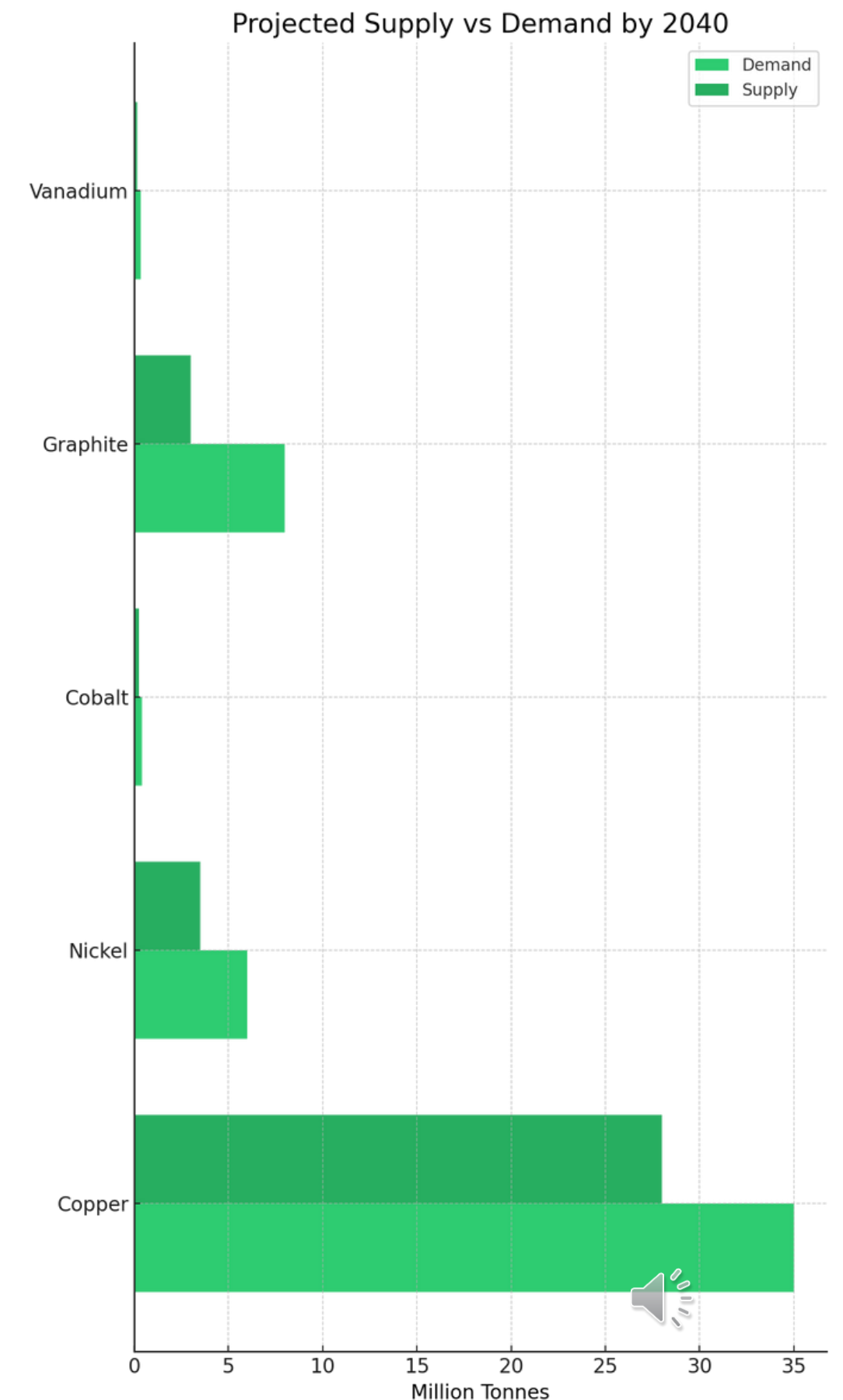
*IEA Critical Minerals Outlook 2023; IEA World Energy Outlook datasets.



Structural Supply Shortages

Current global supply cannot keep pace with projected demand:

- IMF reports a two-thirds supply gap for graphite, nickel, cobalt, vanadium and rare earths under net-zero scenarios.
- Global copper supply is expected to fall 5–7 million tonnes short by 2035 without major new discoveries.
- New copper projects take 12–18 years to move from discovery to operating mine.
- Only two new nickel sulphide districts have been discovered globally in the past 20 years.





StrategX is advancing discoveries in the exact minerals facing the deepest global shortages:

- Nickel (sulphide)
- Copper
- Cobalt
- Graphite (high-grade, jumbo-flake potential)
- Vanadium, Zinc, Silver and PGM suite



Located entirely in Canada

- A G7 nation prioritizing critical minerals and supply-chain independence.
- These metals align directly with Canada's Critical Minerals Strategy, the G7 Minerals Security Partnership, and US-Canada Battery Supply Chain Agreements.



Competitive Advantage

The only new district-scale critical minerals belt of its kind in Northern Canada.

- Secured project area of >70,000 hectares
- 100% owned
- Located on the Melville Peninsula



Why StrategX Is Perfectly Positioned?



Targeting Untapped Riches of Green Energy Metals

- 100% owned – key stakeholder involvement & support ~ Inuit partnerships
- Melville Peninsula, Nunavut >70k hectares
 - Project Nagvaak: polymetallic deposit potential & high-grade graphite
 - Project Mel: high-grade graphite
 - Project Tasijuaq: magmatic copper-nickel-cobalt discovery
- Focus drilling Nagvaak - a major critical minerals deposit discovery (>Bt potential with economic grades in Ni, Cu, V, Mo, Zn, Ag, PGM's & Cg)



Peer Comparison & Analogues

Nagvaak aligns with the world’s most significant polymetallic and battery-metal districts



Is this a real district-scale opportunity comparable to world-class deposits?

Nagvaak and the broader Melville Peninsula belt exhibit the same hallmarks as the largest polymetallic discoveries in Finland and Canada, particularly where graphite and base-metal sulphides occur together.

Company	Kolmisoppi–Kuusilampi (Finland, Terrafame)	Sakatti (Anglo American, Finland)	Vittangi (incl. Nunasvaara South / Viken) (Sweden)	Julimar – Gonneville Deposit (Western Australia)	Voisey’s Bay (Vale, Newfoundland & Labrador)
Size (Tonnage)	1.45 Billion	~44Mt (high-grade magmatic-hydrothermal system)	~124 Mt (combined resources, various categories)	~350 Mt (JORC M+I+Inf)*	141Mt discovered
Key Grades/Metal	0.25% Ni, 0.52% Zn, 0.14% Cu, 0.019% Co	1.9% Cu, 1.5% Ni, 0.9 g/t PGE, graphite present in host rocks	25% Cg average in core zones	0.27% NiEq	high-grade Ni-Cu-Co sulphide
Geological Similarity	Hosted in metasedimentary graphite-rich horizons Broad sulphide zones similar to NAG25-01 Multi-metal critical minerals suite Comparable scale potential (>1Bt)	Copper-nickel-PGE system in graphitic schists Coarse sulphide zones associated with conductors Complex high-value metal suite	Both systems are hosted in graphitic, sulphide-bearing metasedimentary sequences formed in Proterozoic-age basins Mineralization is laterally extensive and stratigraphically controlled , supporting district-scale continuity High-grade graphite occurs within folded, metamorphosed sedimentary units , similar to StrategX’s graphitic horizons associated with polymetallic sulphides Both exhibit strong geophysical responses used to trace mineralization over kilometers Each represents a belt-scale graphite system , not a single isolated deposit, allowing for multiple discoveries along strike	Both are large, intrusive-related polymetallic systems with nickel, copper, cobalt and associated metals Mineralization occurs within mafic–ultramafic intrusive bodies with sulphide accumulations formed through magmatic processes Scale is driven by fertile magma systems capable of producing Tier-1 tonnage , similar to StrategX’s extensive sulphide-bearing corridor Both deposits show strong geophysical signatures that guided discovery and continue to define expansion potential Each project represents a newly recognized mineral belt , not a mature or mined district	Early-stage discovery had similar geophysical signatures Tier-1 nickel sulphide district in Canada
StrategX Relevance:	Nagvaak shows the same combination of nickel-copper-cobalt-zinc-vanadium-silver in thick graphitic host rocks.	Early drilling at Sakatti looked nearly identical to NAG25-01: multi-metal intercepts, graphite association, and strong conductivity anomalies.	Like Vittangi, StrategX controls a large, laterally continuous graphite-rich system with scale potential typical of globally significant graphite districts.	StrategX shares the same large-system geological DNA as Julimar — early-stage in development but with Tier-1 discovery characteristics and expansion upside.	Nagvaak’s 6 km conductive corridor with Ni-Cu-Co mirrors early Voisey’s Bay structural interpretation, though Nagvaak has an added graphite + vanadium dimension.

Why Nagvaak is Comparable?

Nagvaak is emerging as one of the most significant early-stage polymetallic discoveries in northern Canada.

Its geological signatures, metal suite, scale indicators and conductive footprint place it in the same class as the *Kolmisoppi–Kuusilampi and Sakatti districts in Finland*, which together host well over **1.4 billion tonnes** of critical minerals.

This positions StrategX as a **potential Tier-1 discovery story** at a very early valuation.

Key Geological Alignments with Tier-1 Systems

- 01** Hosted in **graphitic metasedimentary rocks**, a hallmark of both Finnish Tier-1 deposits.
- 02** Broad **mixed sulphide horizons** with multi-metal chemistry: Ni, Cu, Zn, V, Mo, Ag + high-grade graphite.
- 03** Strong correlation between:
 - Conductivity anomalies
 - Magnetic structures
 - Surface gossans
 - Drill intercepts
- 04** Continuous mineralized corridor: **6 km strike x 400–500 m width**

Why Canada & Why Now?

Canada is emerging as a global safe-haven for critical mineral supply and StrategX is positioned at the center of that strategy.



Geopolitical Drivers



Supply Chains Moving Away from China

- China controls:
 - 70% of graphite,
 - 65% of refined nickel,
 - 70%+ of cobalt processing,
 - 80% of vanadium production.
- G7, US, the EU and Japan are actively seeking non-Chinese supply sources.



Canada as a Priority Supplier

- Canada and the US signed a continental critical minerals partnership in 2020.
- Canada is part of the G7 Minerals Security Partnership, coordinating funding for trusted-supply projects.

Policy & Funding Tailwinds



Canada's Critical Minerals Strategy

Prioritizes:

- Nickel
- Copper
- Cobalt
- Graphite
- Vanadium

All five are StrategX metals.



Federal Incentives (2023–2025)

- \$3.8B federal budget dedicated to critical mineral supply chains.
- 30% Critical Mineral Exploration Tax Credit.
- \$1.5B Critical Minerals Infrastructure Fund.
- Strategic Innovation Fund - billions available for pilot plants, downstream processing.



Why StrategX Benefits More Than Most

- StrategX is exploring in northern Canada, a region the federal strategy explicitly targets for support.
- Nagvaak's multi-metal suite aligns directly with G7 battery and renewable-energy priorities.
- Being located near tidewater positions StrategX uniquely for future deepwater shipping access.
- Canada is now considered the #2 most attractive mining jurisdiction globally (Fraser Institute), ahead of Australia, the US and all EU.

Why Nagvaak Is Economically Significant?

A rare combination of high-value metals with multi-revenue potential.

Multi-Metal Revenue Stacking

Nagvaak contains seven economic metals, giving it a diversified revenue base uncommon in early-stage projects:

- Nickel
- Copper
- Cobalt
- Vanadium (V_2O_5)
- Zinc
- Silver
- High-grade graphite (16–35% Cg in intervals)

This mix enables multiple future revenue streams, reduces single-metal risk, and aligns with global battery and renewable supply chains.

Why the Metal Mix Matters Economically

Nickel & Copper — Tier-1 Battery + Grid Metals

- Forecast long-term deficits due to EV production and grid expansion.
- Nickel sulphides (like Nagvaak) are preferred by automakers for lower carbon intensity.

Graphite — The Highest-Value Battery Material by Tonnes Used

- Graphite comprises 95% of every lithium-ion battery anode.
- China controls ~70% of world graphite, creating geopolitical urgency.

Vanadium — Energy Storage & High-Strength Alloy Applications

- Critical for vanadium redox flow batteries (VRFBs).
- Listed as a top priority mineral by EU, US, and Canada.

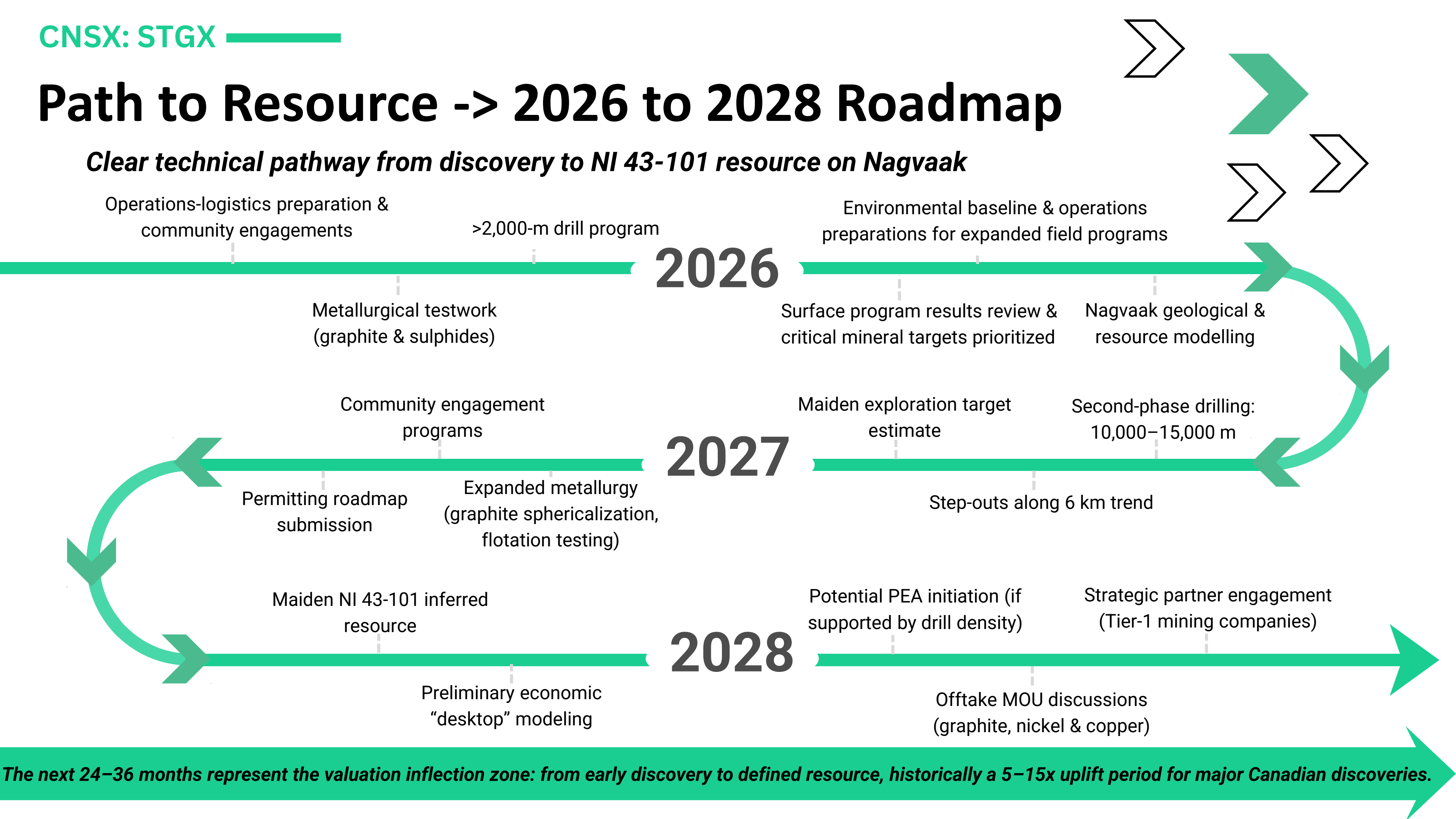
Silver, Zinc, Molybdenum — Bonus Credits

- Additional metals often fund early mine payback in polymetallic systems.

A 6 km multi-metal corridor with nickel, copper, high-grade graphite, vanadium, and precious/base metals is extraordinarily rare — and economically powerful — positioning Nagvaak as a potential Tier-1 future mine complex.

Path to Resource -> 2026 to 2028 Roadmap

Clear technical pathway from discovery to NI 43-101 resource on Nagvaak



The next 24-36 months represent the valuation inflection zone: from early discovery to defined resource, historically a 5-15x uplift period for major Canadian discoveries.

ESG & Inuit Partnerships

Guiding Principles

- Early and ongoing engagement with Inuit communities
- Commitment to training and local employment
- Minimizing environmental footprint
- Transparent communication
- Supporting community-led initiatives

What Has Been Done Already

- Established a 25-person camp with local employment
- Training programs for local support crews
- Environmental baseline initiation
- Alignment with Nunavut Impact Review Board (NIRB) protocols

Inuit partnerships are not an obligation — they are a major competitive advantage and foundation for StrategX's long-term success!





Northern Logistics & Infrastructure

A proven model for world-class northern mines.

Nagvaak benefits from:

- Proximity to tidewater
- Proximity to coastal communities
- Existing camp & winter access potential
- Low strip-ratio potential (near-surface mineralization)

Future Development Potential

- Barge shipping of concentrate (similar to Raglan + Mary River)
- Short-haul reversible roads are possible
- Smaller, modular processing routes
- Government co-funding (CMIF) for northern infrastructure

Proven Logistics in the Region

Comparable successful operations using northern logistics models:

- Mary River Iron Mine (Baffinland) — tidewater shipping
- Raglan Nickel Mine (Quebec) — multi-decade northern success
- Voisey's Bay (Labrador) — trucking + port shipping model

StrategX is not pioneering a new logistics model — it is adopting and improving a proven one used by Canada's most successful Arctic mines.

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Risk Mitigation & De-Risking Strategy

A clear plan to reduce technical, financial, and permitting risk.

Key Risks

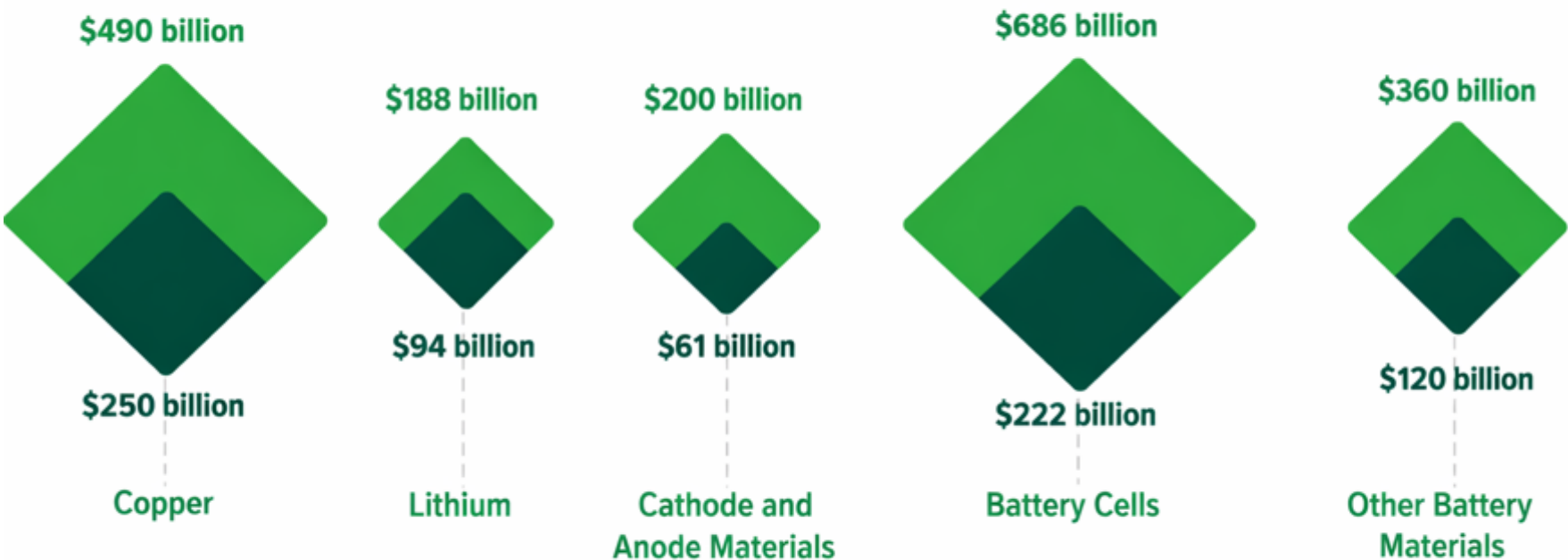


- Geological continuity
- Metallurgy (graphite + sulphides)
- Market pricing volatility
- Infrastructure
- Regulatory & permitting
- Financing

EV AND CRITICAL MINERAL SUPPLY CHAINS COULD REQUIRE \$900 BILLION IN INVESTMENT BY 2030 AND \$1.98 TRILLION BY 2040

Investments Needed in Critical Mineral and Battery Supply Chains to Fill Shortfall Estimates by 2030 and 2040

— 2030 — 2040



How StrategX Mitigates These Risks?



Geology

- Conductivity correlating to mineralization already validated.
- Drill-tested continuity 580 m west.

Metallurgy

- High-grade graphite simplifies processing.
- Multi-metal revenue reduces dependence on single commodity.

Market Volatility

- Multi-metal system buffers price fluctuations.
- Alignment with long-term EV & renewable demand.

Infrastructure

- Tidewater access reduces capital intensity.
- Government infrastructure funds available.

Permitting

- Early ESG + Inuit engagement.
- Alignment with federal critical-minerals priorities.

Early-stage valuation + growing geological evidence + policy alignment = unusually strong risk-adjusted upside.

Capital Share Structure



Share structure (issued, reserved, fully diluted)

- **Issued & Outstanding: 59,846,983** common shares
- **Reserved for Issuance: 7,693,100** (options, & warrants)
- **Basic Shares (O/S): 59.85M**
- **Fully Diluted (O/S + Reserved): 67.54M**



Current Share Price and Market Cap

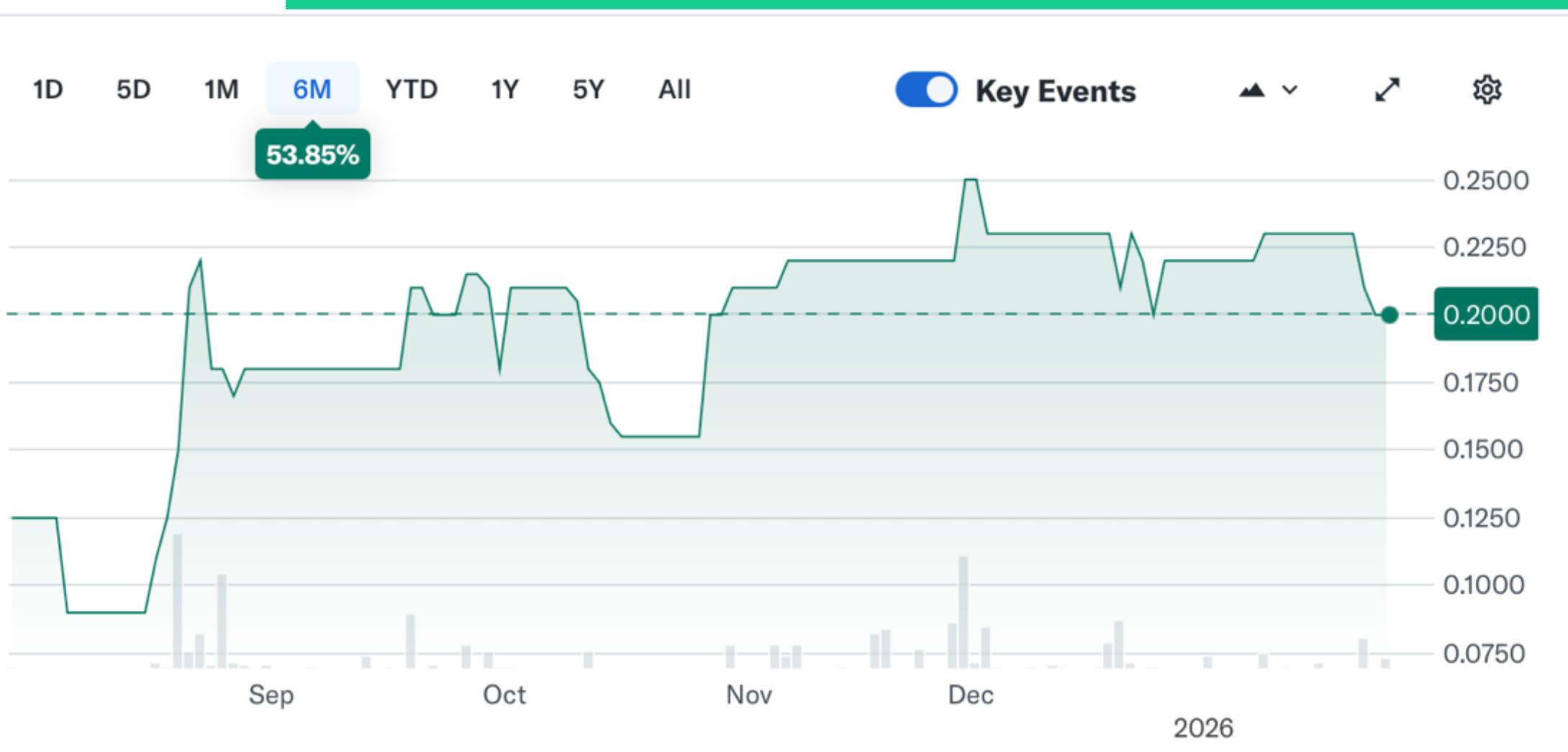
- Share Price: C\$0.20
- Market Cap: ~C\$11.73M

Ownership

- **IPO sponsor** holds approx. **15 million common shares**, representing **~28.5%** of outstanding shares (non-diluted), as disclosed by the Company.
- **Insider ownership (directional)**: third-party tracking shows insiders at **~17.8%**.
- **Progesys Inc** – construction engineering company owns 1 million shares.

Financings completed and key capital events

- Flow-Through Financing Closed (with key shareholders)
 - 1,200,000 FT Units at C\$0.22
 - Gross proceeds: C\$264,000
- Non-Brokered Private Placement Closed (Aug 19, 2025)
 - 3,712,000 Units at C\$0.08
 - Gross proceeds: C\$296,960
- Charity Flow-Through Financing (Jun 25, 2024)
 - Raised \$4.5 million (15 million shares @\$0.30)
 - Resulted in Northern Exposure LP acquiring 15,000,000 common shares and becoming a ~28.5% holder



The Ask: Capital Raise Requirement

StrategX is raising CAD \$5 million
(*through step-financings*)

- Use of proceeds:
- 2026 drilling (>2,000m)
- Metallurgical testing (graphite + sulphides)
- Geophysical targeting
- NI-43-101 technical report for Nagvaak
- Community and regulatory work
- Corporate development and strategic partnerships

Why Capital Now Creates Maximum Leverage

- Drill confirmation + early-scale indicators → valuation inflection point
- First mover in a newly emerging critical minerals district
- Tier-1 metal suite attracts strategic investors
- Global demand forces accelerating need for new supply

This is a rare opportunity to enter at the discovery stage of what may become one of Canada's next major critical minerals districts — at a valuation that does not yet reflect the true scale of the system.



Use of Proceeds

Exploration & Drilling:

~70% (C\$3.5m)

- Follow-up drilling on the 6-km mineralized Nagvaak corridor
- Step-out and infill drilling to expand continuity and scale
- Targeting additional graphite-rich sulphide horizons
- On-site geological logging, sampling, and QA/QC

Geological, Technical & Data Integration:

~10% (C\$500k)

- Assays, metallurgical & mineralogical characterization
- Geophysics integration and 3D geological modeling
- Technical reporting and NI 43-101 data compilation

Permitting, Community & ESG Engagement:

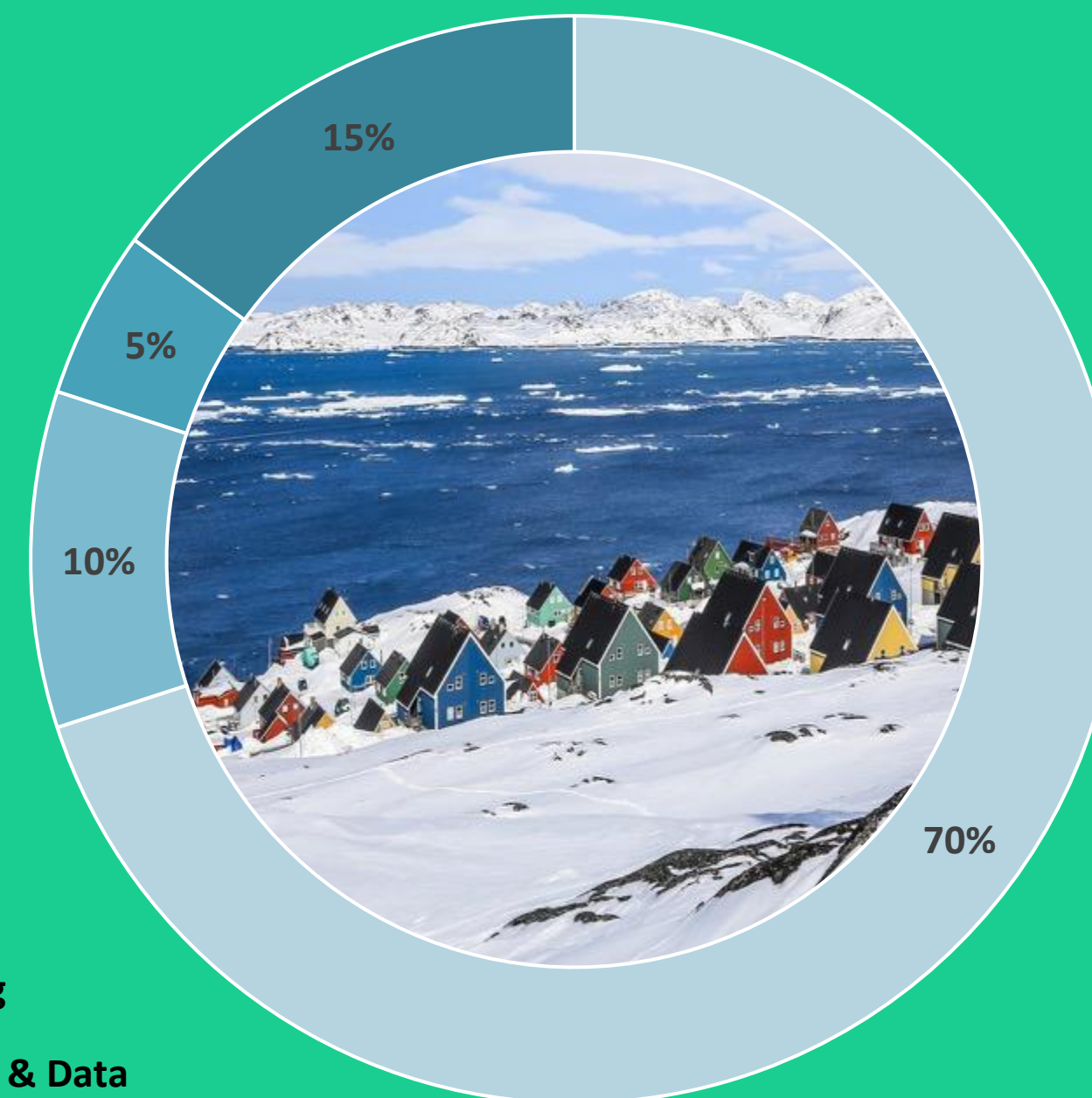
~5% (C\$250k)

- Ongoing community and Indigenous engagement
- Environmental baseline work to support future permitting
- Field logistics, access planning, and seasonal readiness

Corporate & Administrative:

~15% (C\$750k)

- Public company costs, reporting, and compliance
- Investor communications and market engagement
- General working capital and corporate overhead



- Exploration & Drilling
- Geological, Technical & Data
- Permitting & Community
- Corporate

Team



Darren Bahrey

***Founder, Director & CEO,
BSc, CSC***

Darren began his career as a geologist with Placer Dome in 1989, where he worked until 2004, before going on to create and grow public and private companies in the natural resource sector. An entrepreneur and explorer at heart, he is passionate about building companies and teams that deliver exceptional results and sustainable value for shareholders, stakeholders, and local communities alike. Throughout his career, Darren has contributed to numerous major discoveries and has played a leading role in advancing projects from exploration and discovery through resource definition, feasibility, and ultimately into mining.



Stephen Brohman

***CFO,
CPA, CA***

Stephen is a Chartered Professional Accountant with over 15 years' experience as CFO and financial advisor to publicly listed and growth-stage companies. He specializes in capital markets, IFRS reporting, regulatory compliance, and corporate transactions, with extensive experience supporting TSX-V and CSE issuers. He has led and supported equity and debt financings, public listings, and restructurings, and is highly experienced in early-stage and exploration companies, including flow-through financings and complex disclosure environments. Stephen also serves as a principal at a boutique accounting and advisory firm, where he provides CFO services and technical accounting support to public and private companies, helping management teams build strong financial foundations and execute growth strategies.



Mark J. Pryor

***Technical Lead
SEG, IOD, FGS, SACNASP***

Mr. Pryor is a geologist with more than 40 years of international experience advancing copper, precious metals, coal, rare earth element, and lithium projects from discovery through development. A graduate of Aberdeen University in Geology and Mineralogy, he has held senior leadership roles with major mining companies including Anglo American, Placer Dome, and Antofagasta, as well as executive positions with a number of public and private resource companies globally. He previously served as CEO of Montero Mining & Exploration and COO of Edenville Energy and currently serves as a Non-Executive Director of Aston Bay Holdings and Kingsmen Resources Ltd. He is a Qualified Person under applicable securities regulations.



Natalie Dolphin

Investor and Public Relations

Natalie Dolphin brings over 15 years of experience in marketing, business development, and capital markets. Over the years, Natalie has held managerial roles at several private and public companies as well as the CSE where she facilitated companies going public and assisted with series A and B funding opportunities. As the VP of Marketing & Investment Relations at Wellbeing Digital Sciences, and formerly the Director of Marketing at MagicMed Industries (acquired by Nasdaq-listed Enveric Biosciences Inc.), Natalie has demonstrated her expertise in raising capital. Her career reflects strong capabilities in driving business growth and securing investment, showcasing her proficiency in both strategic marketing and financial stewardship.



Board - Independent Directors



Michael Chin, RCIC-IRB

Mr. Chin is a founding partner of Omnivisa Consultancy Ltd and a federally licensed immigration and citizenship practitioner regulated by the College of Immigration and Citizenship Consultants. Based in Vancouver, British Columbia, Mr. Chin has more than 20 years of experience advising global clients across legal, regulatory, corporate, and cross-border matters. He is also a Commissioner for Taking Affidavits in British Columbia and regularly supports corporate, estate, and transactional matters. Mr. Chin brings strong governance, compliance, and Pacific Rim connectivity to the board.



Sergio Pinarte, MBA- International Finance

Mr. Pinarte is a senior mining finance executive with more than 23 years of experience across Latin America, Australia, and North America. He currently serves as Vice President of Finance and Supply Chain for Equinox Gold in Nicaragua. His prior roles include senior finance leadership positions at AngloGold Ashanti, BHP Billiton, Goldcorp, Aura Minerals, and La Negra Mining. Mr. Pinarte brings operational finance expertise, M&A exposure, and deep regional knowledge relevant to advancing StrategX's critical minerals pipeline and institutional investor outreach.



Guy Templeton, BA - Geopolitics

Mr. Templeton is the CEO of Krixos LLC FZ, a Dubai-based enterprise intelligence and digital media company with offices in Vienna and London, specializing in critical minerals, energy, and geopolitics. With more than 30 years of experience across global media, intelligence, and resource markets, Mr. Templeton brings deep relationships across Europe, the Middle East, and international critical minerals networks. Krixos platforms are supported by EIT Raw Materials and private institutional investors. Mr. Templeton is based in Vienna and works across Europe, the UAE, and the UK.

The StrategX Investment Thesis

StrategX offers early exposure to what may become one of Canada's next major critical minerals districts – combining nickel, copper, cobalt, vanadium, silver, zinc and high-grade graphite in a 6 km corridor at a time of global supply scarcity.

Why the Geology Wins



Tier-1 Scale Potential

- 6 km x 400–500 m conductive and mineralized corridor.
- First drillhole confirms broad multi-metal sulphide + graphite system.
- Geological similarities to Kolmisoppi–Kuusilampi and Sakatti (Finland).



Rare Multi-Metal Combination

- Nickel + Copper + Cobalt + Vanadium + Silver + Graphite = one of the most strategically valuable metal suites in the world.



Discovery Already De-risked

- Historic BHP drilling: **58 m of 2.63% CuEq.**
- NAG25-01 confirms continuity 580 m west.

Why the Timing Wins



Global Shortages Are Deepening

- 300–500% demand growth expected in battery metals by 2040.
- IMF warns of 2/3 supply gap across nickel, cobalt, graphite and vanadium.
- Copper supply deficit expected to hit 5–7Mt by 2035.



G7 Realignment

- US–EU–Japan all aggressively securing non-China supply.
- Canada positioned as a primary supplier via national and international agreements.

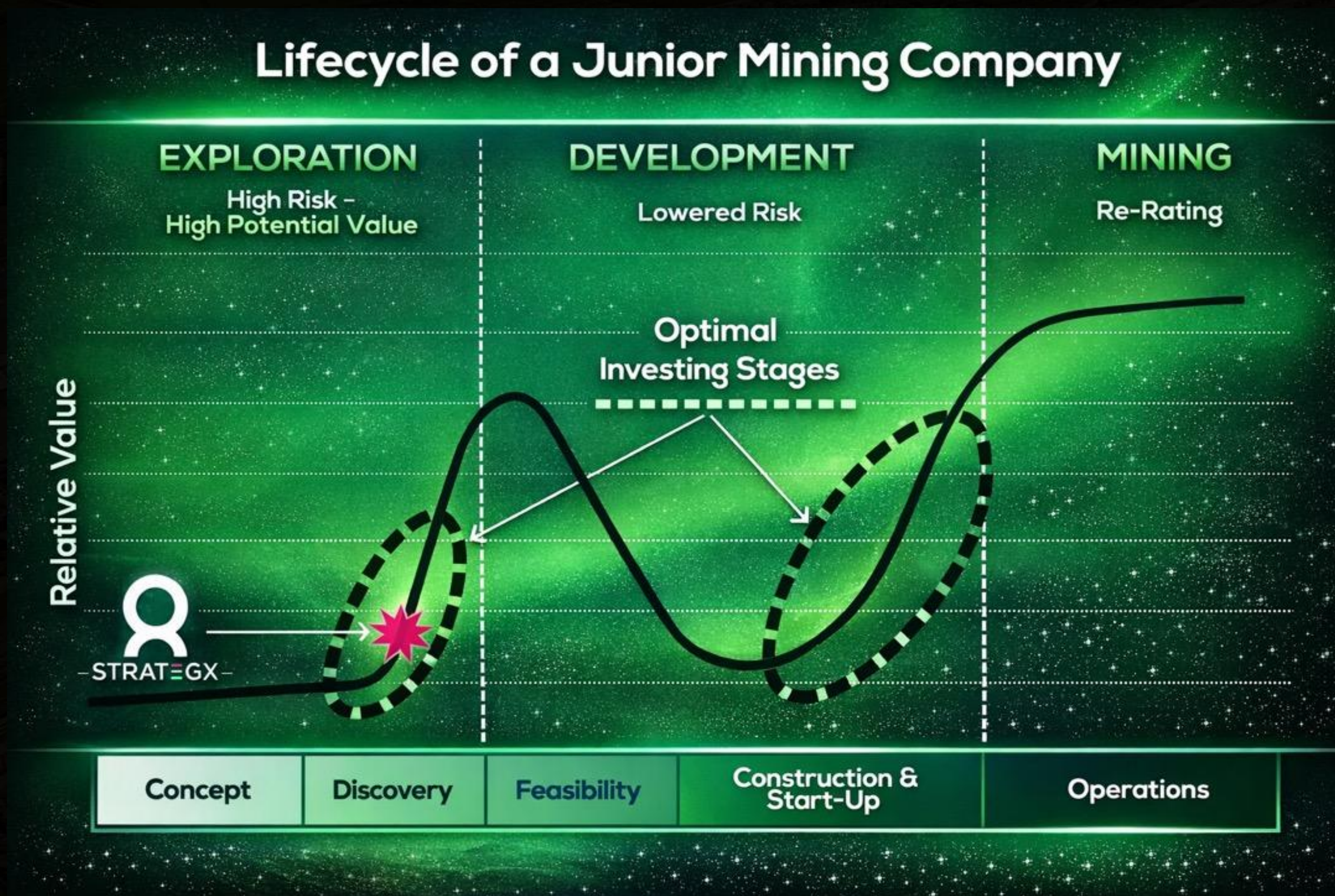


Massive Capital Inflow Coming

- Hundreds of billions committed globally for battery and renewable supply chains.
- Northern Canadian projects (like StrategX) will be prioritized for infrastructure funding, permitting and strategic partnerships.

Ultra-low current valuation relative to scale potential + Early-stage district discovery + Alignment with global supply chain re-shoring + Tier-1 jurisdiction = One of the strongest asymmetric, early-stage critical-mineral opportunities in Canada today.

Why StrategX is an investment opportunity?



CNSX: STGX

Stay connected and be part of
our *journey of making
exploration discoveries!*

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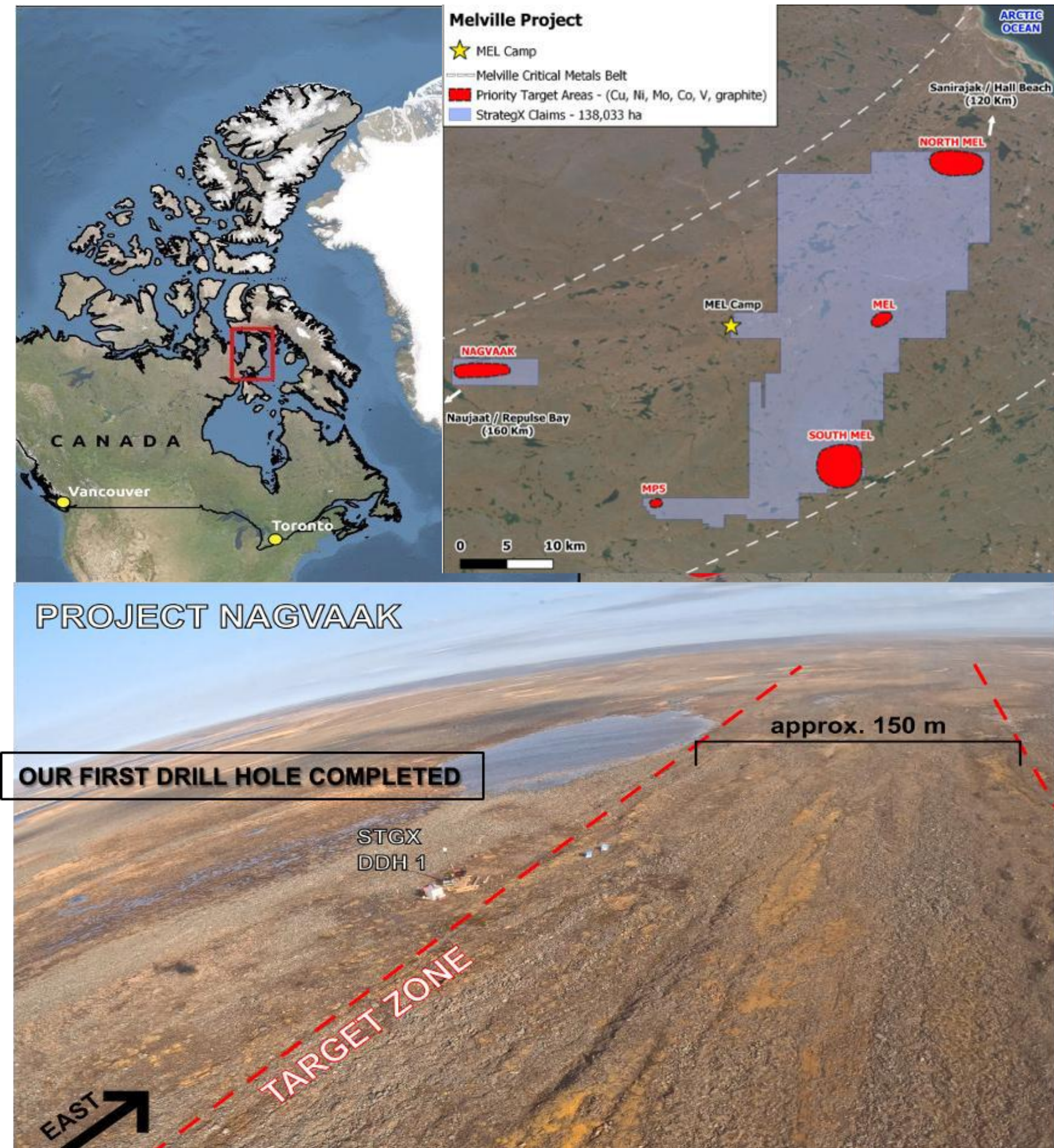
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APPENDIX - Technical

Melville Peninsula Critical Minerals Discovery

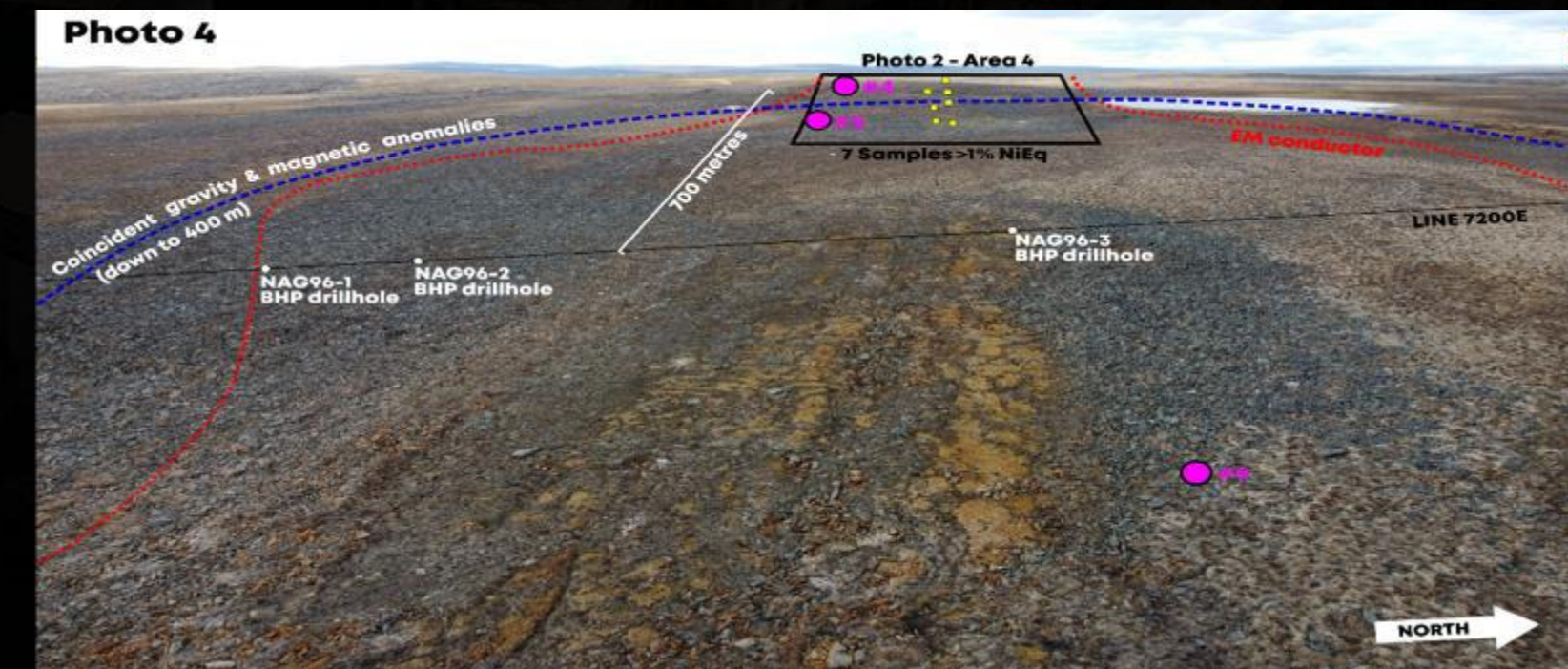
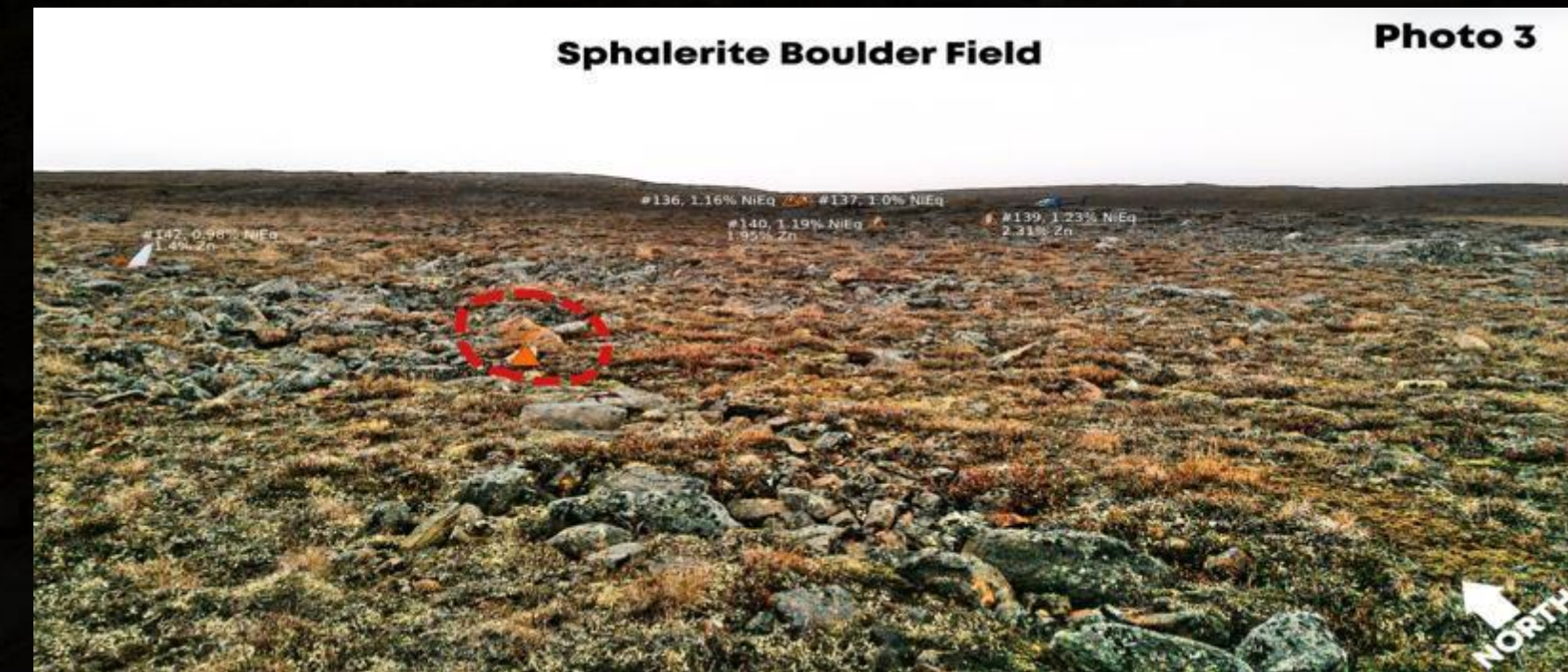
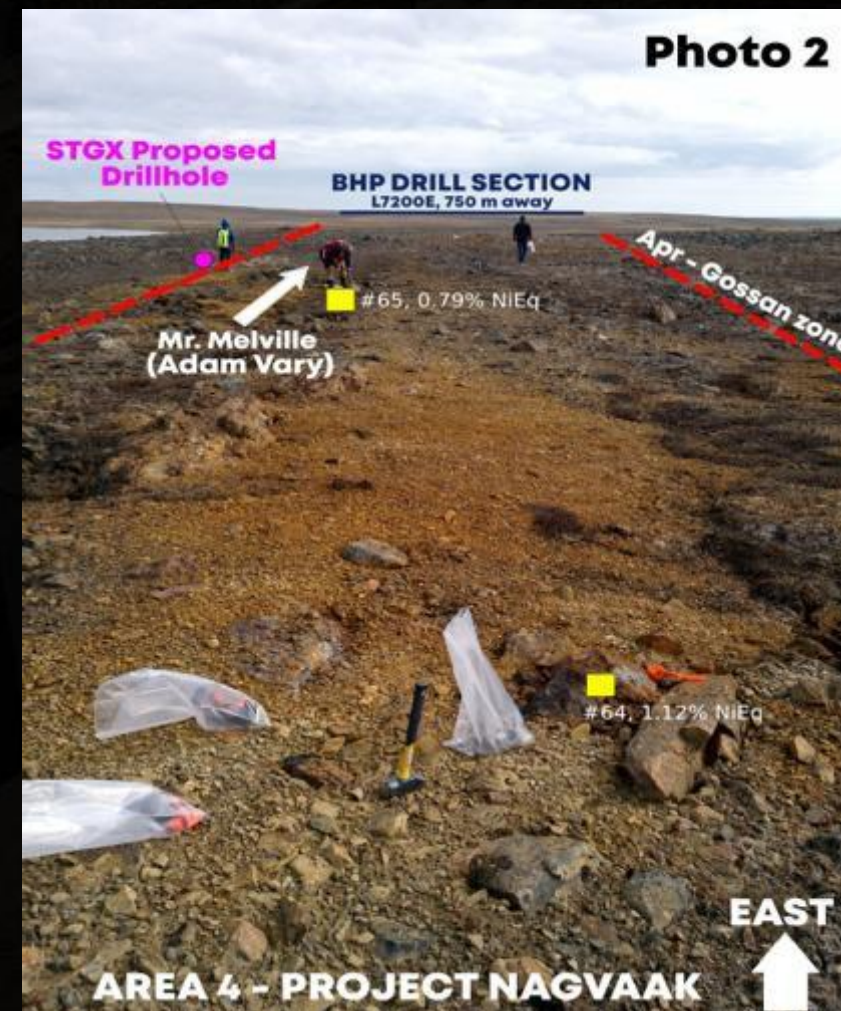
- Major deposit potential in critical metals new for Canada and good location for the north
- Technical team track record over three decades exploring the Canadian Arctic
- Staked & acquired three properties over 70k hectares - Mel, Nagvaak and Tasijuaq
- Proterozoic sedimentary-hosted belt >200 km holding large targets in nickel, copper, vanadium, cobalt, molybdenum, zinc, precious metals, and graphite
- Tasijuaq is a prospective nickel-copper-cobalt-PGE target, hosted by Archean mafic intrusive complex
- Nagvaak focus – to drill define a potential major polymetallic deposit in critical metals and high-grade/quality graphite



Nagvaak Discovery at Surface

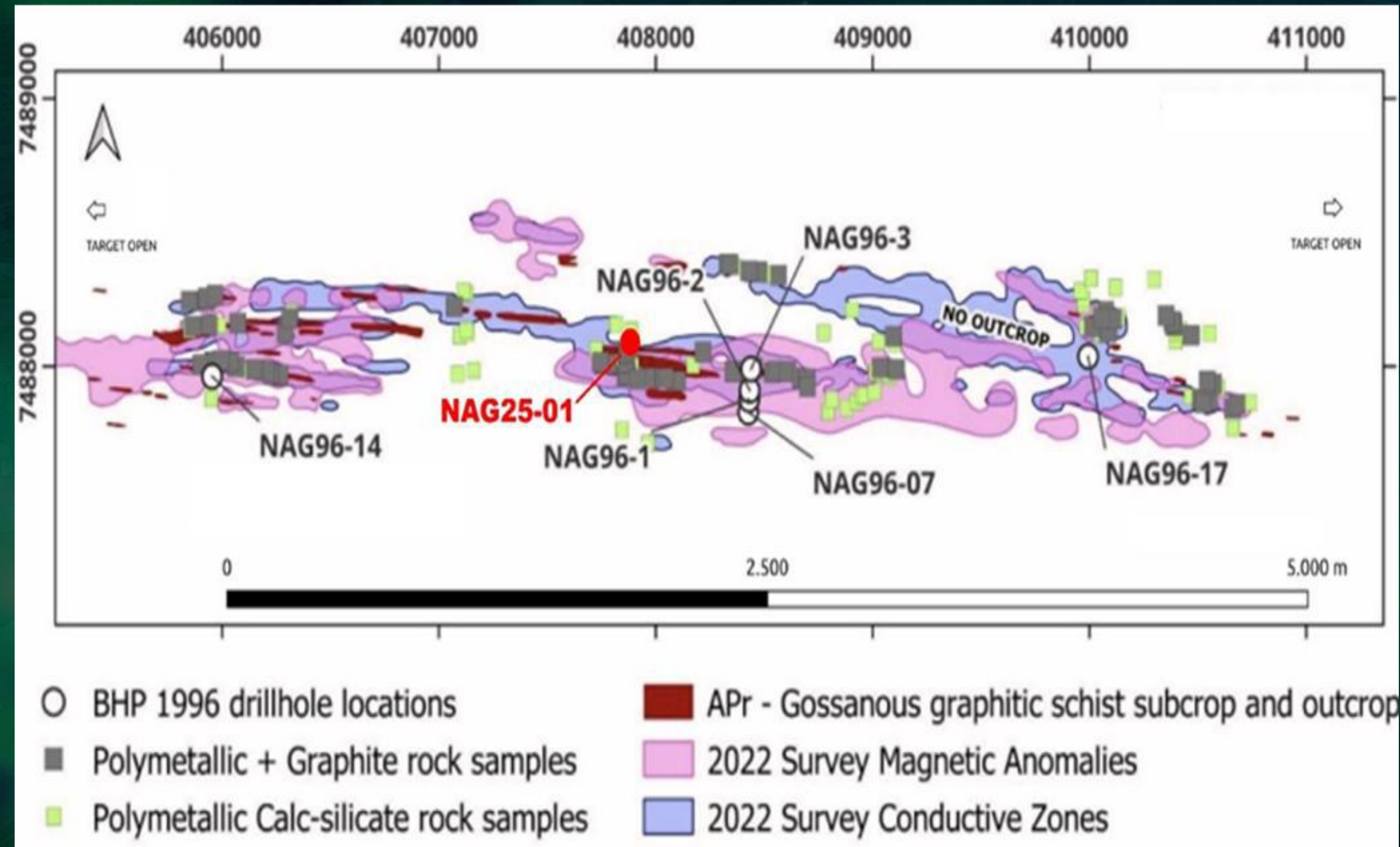
Target areas described as 5% outcrop with significant sub-crop

A large mineral system at surface hosting >1% NiEq or >2% CuEq including other important green energy metals



Project Nagvaak polymetallic targets with a rare mix of critical minerals

- Targeting nickel-equivalent (NiEq) grades >1% and copper-equivalent (CuEq) >2%
- High levels of vanadium pentoxide V_2O_5 >0.5% and graphitic carbon Cg% >15%
- Potential also exists for precious metals including PGM's-silver-gold
- Resampling BHP DDH #14 core returned 58 metres of 2.63% CuEq, including 0.51% V_2O_5
- Multiple target areas continuous on trend spaced over 2kms apart returned similar drill intercepts indicating significant scale to Nagvaak critical minerals system



- **Completed 1st drill hole down to 144m (NAG25-01) – intersecting similar mineralized zones as targeted, extending 580m to the west**
- **Polymetallic sedimentary-hosted target**
- **6000m x 400m mineralized corridor**
- **7 target areas**
- **Permits in place to drill define deposit potential**

Nagvaak Discovery Drill Results

Consistent polymetallic mineralization and Cg grades over 4 kilometres of strike length

Drill Hole	From (m)	To (m)	Width (m)	Cg (%)	Ni (%)	Cu (%)	V2O5 (%)	Ag (g/t)	Zn (%)	Mo (%)	CuEq (%) **	Approximate distance from most western hole
NAG96-14*	27.2	85.2	58.0	na	0.25	0.17	0.51	8.72	0.38	0.06	2.63	0 m
NAG25-01	53.6	103.5	49.9		0.26	0.11	0.18	6.92	0.23	0.02	na	2.0 km
NAG96-01*	15.2	27.3	12.1	17.8								2.6 km
	52.4	88.1	35.7		0.29	0.15	0.36	8.26	0.73	0.04	na	
NAG96-02*	9.2	18.8	9.6	15.7								2.6 km
	46.7	85.1	38.4		0.21	0.12	0.37	6.12	0.69	0.04	na	
NAG96-17*	2.4	48.0	45.6		0.26	0.14	0.41	8.30	0.36	0.04	na	4.0 km
	14.4	47.0	32.6	15.0								

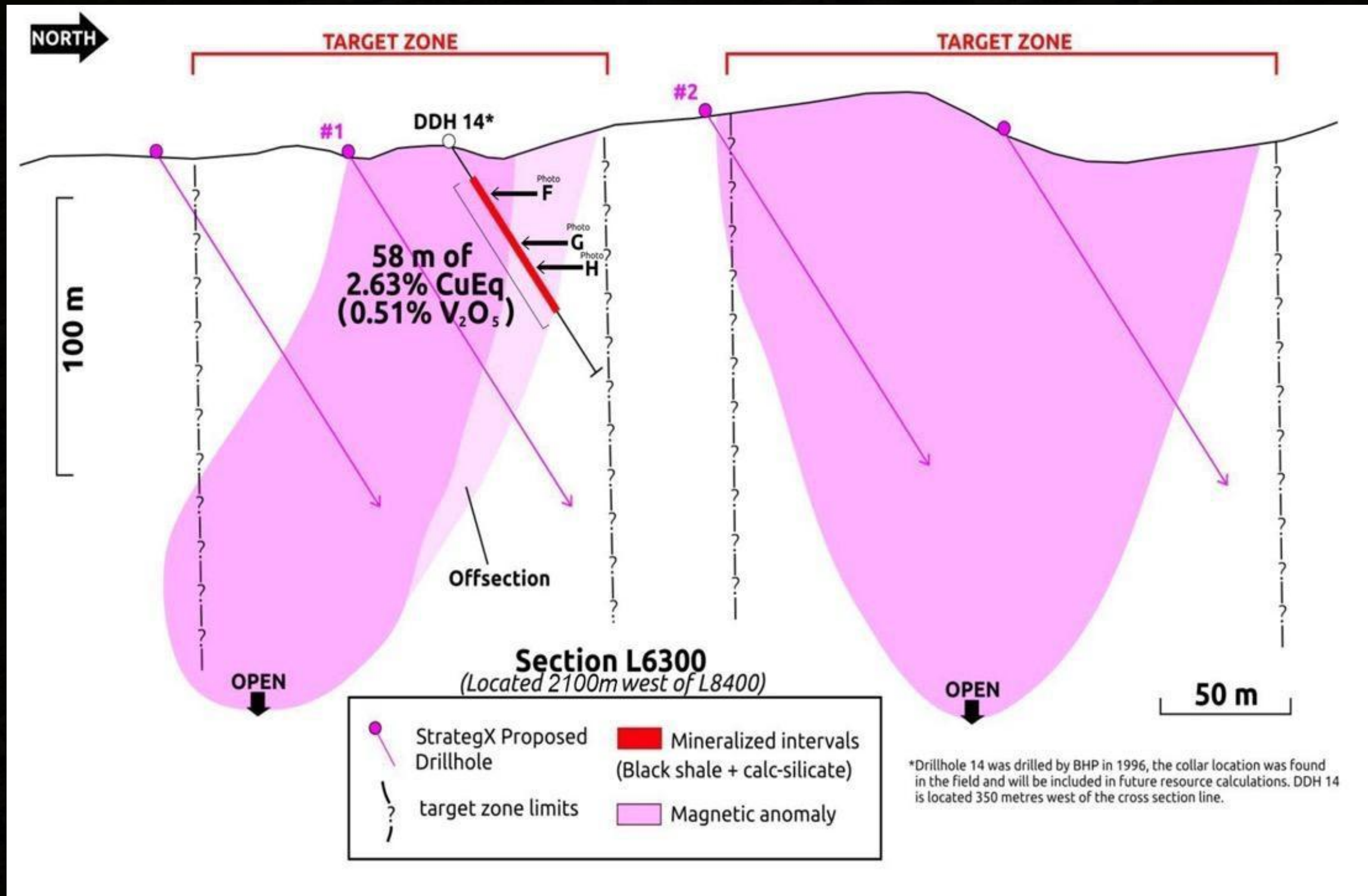
* select assay intervals of split stored core from a drill program completed by BHP in 1996 - analyzed by StrategX Elements Corp (CSE:STGX).

** reported Copper Equivalency (CuEq) in a PR by STGX.

NAG25-01 is the first drill hole completed by STGX.

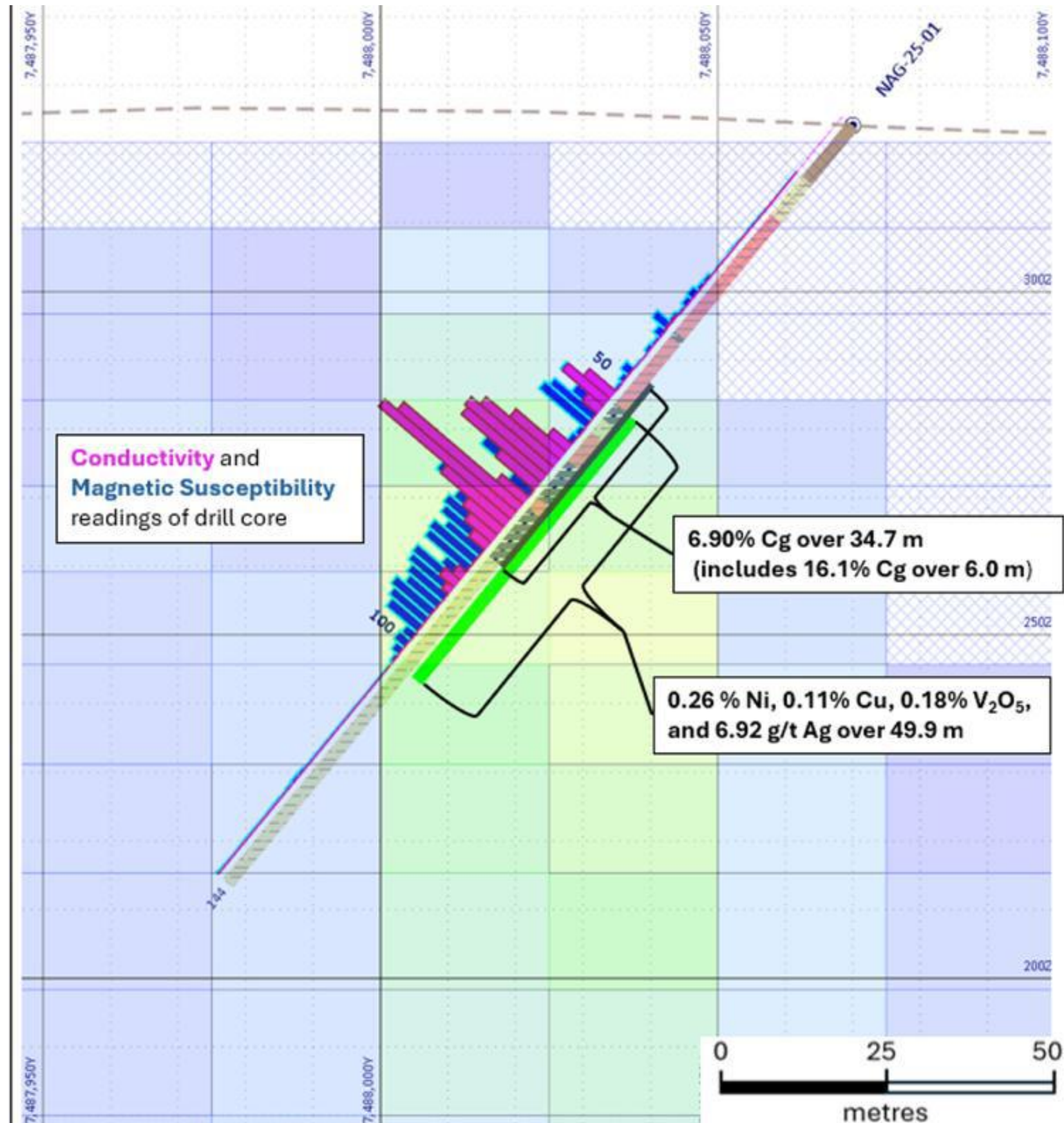


Western Target Area Drill Core Intersects High-Grade Critical Metals At Surface



- DDH #14 returned an impressive intercept close to the surface: **58 m of 2.63% CuEq** and includes 0.51% V₂O₅
- Extensive >1km scale surface gossan anomalies showing numerous samples **>2% CuEq**
- A strong conductive and magnetic zone is over **4 kilometre-long & continuous**
- The host rock is graphitic schist and calc-silicates
- Large target zones to drill test

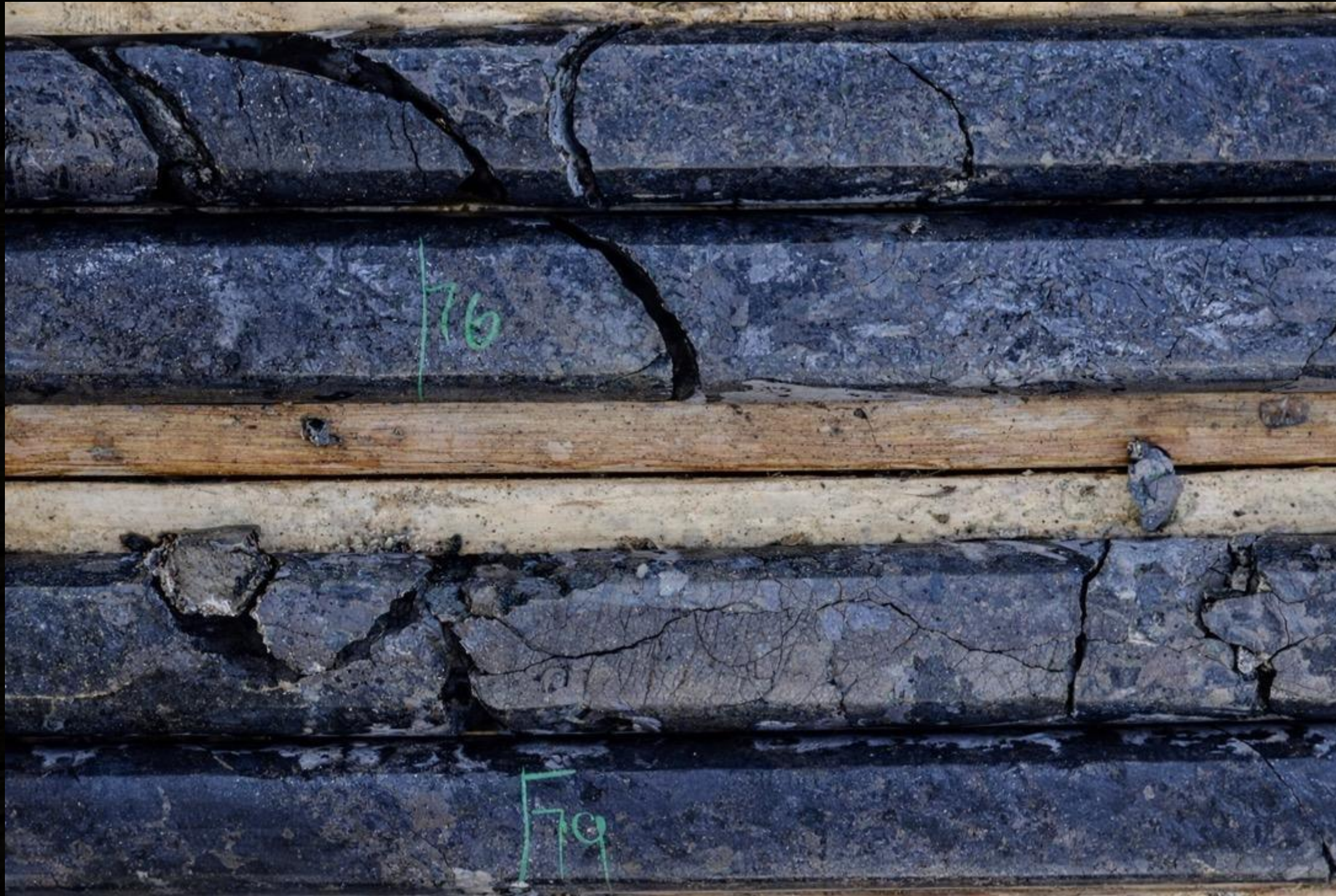
NAG25-01 Positive Drill Results



- NAG25-01 returned 0.26 % Ni, 0.11% Cu, 0.18% V₂O₅, 0.23% Zn, 0.02% Mo and 6.92 g/t Ag over 49.9 m
- Included 6.90% Cg (graphite) over 34.7 m, including 16.1% Cg over 6.0 m
- Intersected 580 metres west of historical drilling by BHP, confirming large-scale continuity of the mineralized corridor
- Drilling validates our exploration model
- Allows for significant resource delineation of the Nagvaak deposit in a 6 km by 500 m mineralized corridor

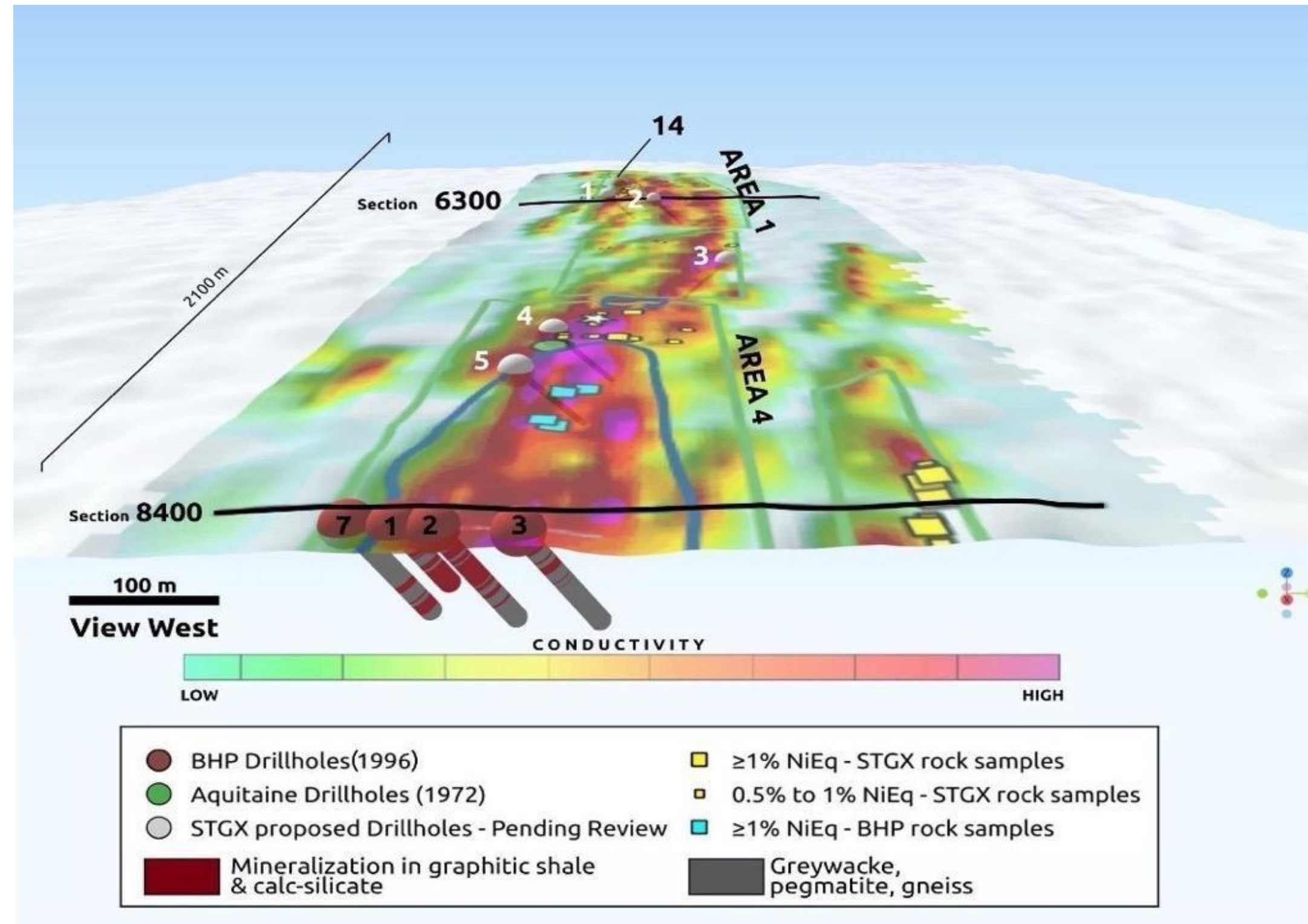


NAG 25-01 Drill Core



Nagvaak 3-D View

- Surface gossans correlate with extensive conductivity & magnetic anomalies
- Drill core assay results confirm wide zones containing critical metals along a 6km corridor
- Planned holes to confirm continuity & expand mineralized zones
- Potential large tonnage >1Bt polymetallic deposit at surface with grades >1% NiEq or >2% CuEq
- Nagvaak demonstrates geological similarities to Kolmisoppi & Kuusilampi, critical mineral deposit mine in Finland



Nagvaak 3D view of extensive conductive zones correlate with high-grade polymetallic mineralization

*MII resource: 1,451Mt (Kolmisoppi - 810Mt and Kuusilampi - 641Mt) containing 0.25% Nickel, 0.52% Zinc, 0.14% Copper & 0.019% Cobalt ([source link](#)).

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