



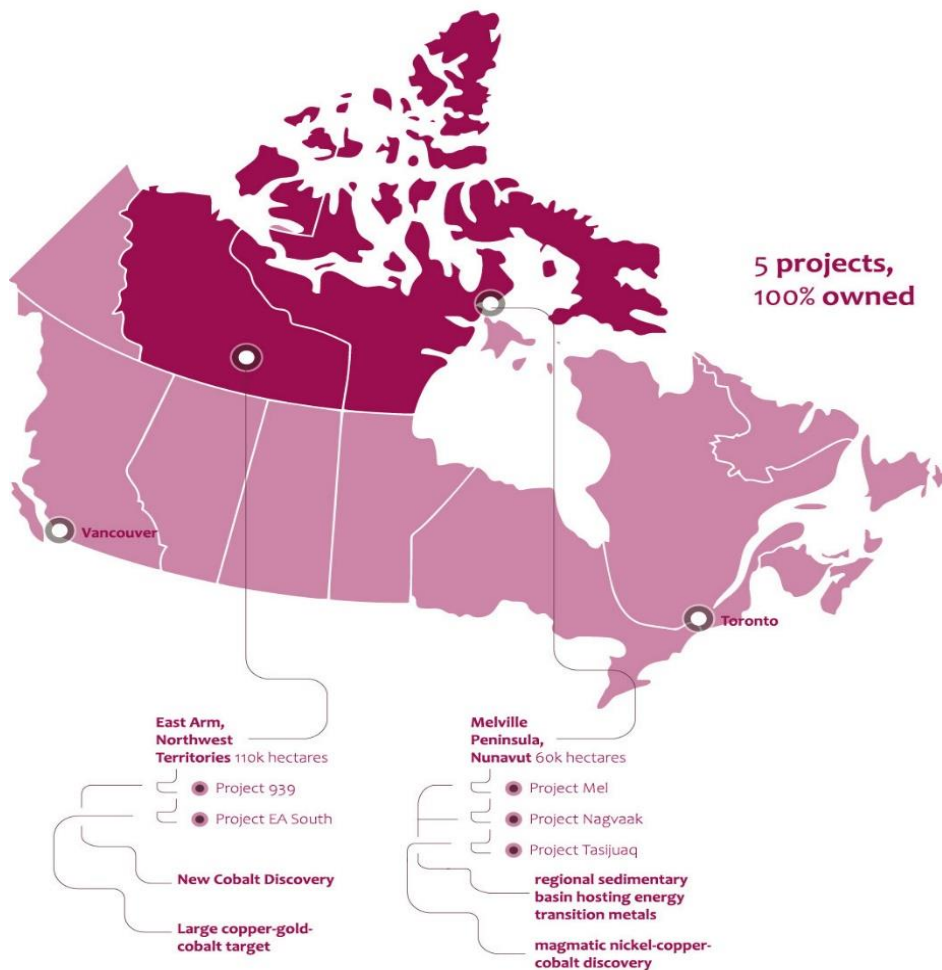
STRATEGX

ELEMENTS CORP
A NEW AGE IN EXPLORATION DISCOVERY

StrategX Elements Corp. Winter Newsletter

Dear Shareholders & Investors,

We completed a great first year as a new exploration company focused on advancing our discoveries in energy transition metals in northern Canada and are proud to share some of our accomplishments and 2023 plans with you!!!



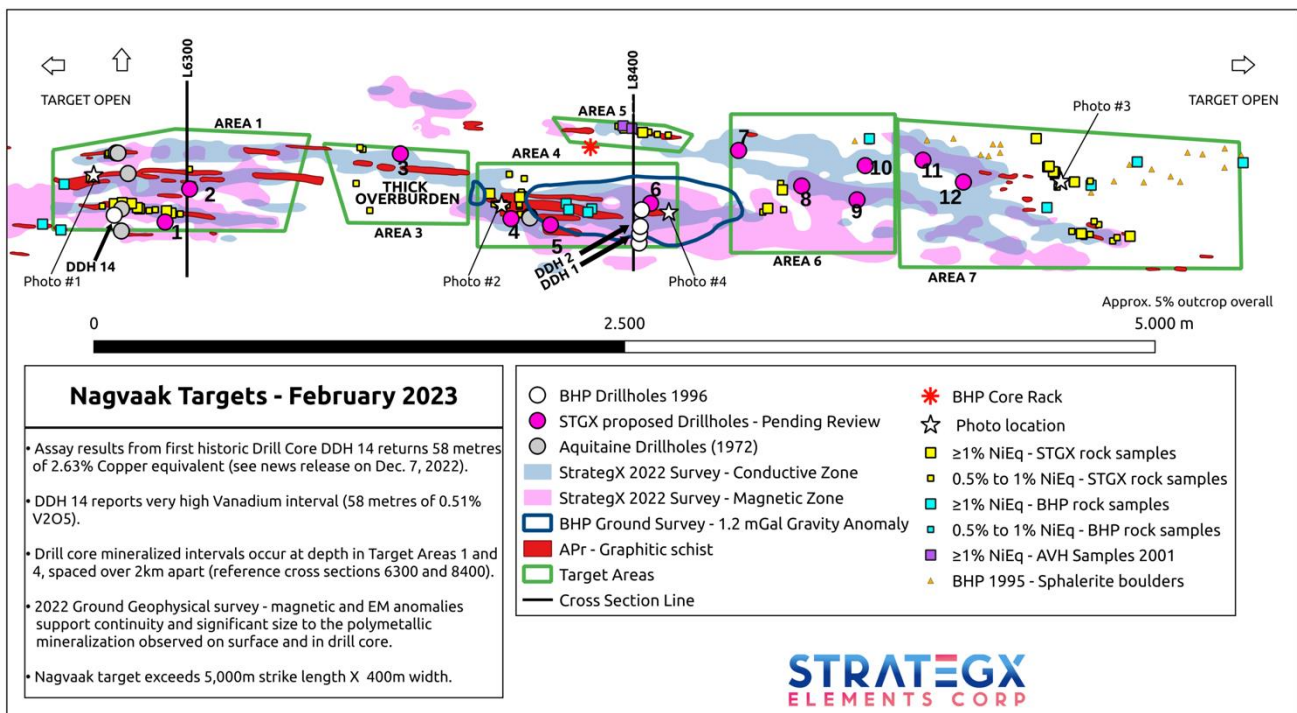
We assembled a discovery-driven technical team to advance our projects and raised \$2.3 million during the year continuing to grow an excellent shareholder base.

With these funds, we expanded our project portfolio from 2 to 5 stand-alone, drill-ready projects located in underexplored regions having significant potential in energy transition metals.

We established a 25-person camp that will serve as a central base of operations for exploration activities advancing our projects on the Melville Peninsula, Nunavut. Furthermore, we have also mobilized and positioned a diamond drill rig at the site ready to commence a 1st phase program to test targets discovered to date at Nagvaak.

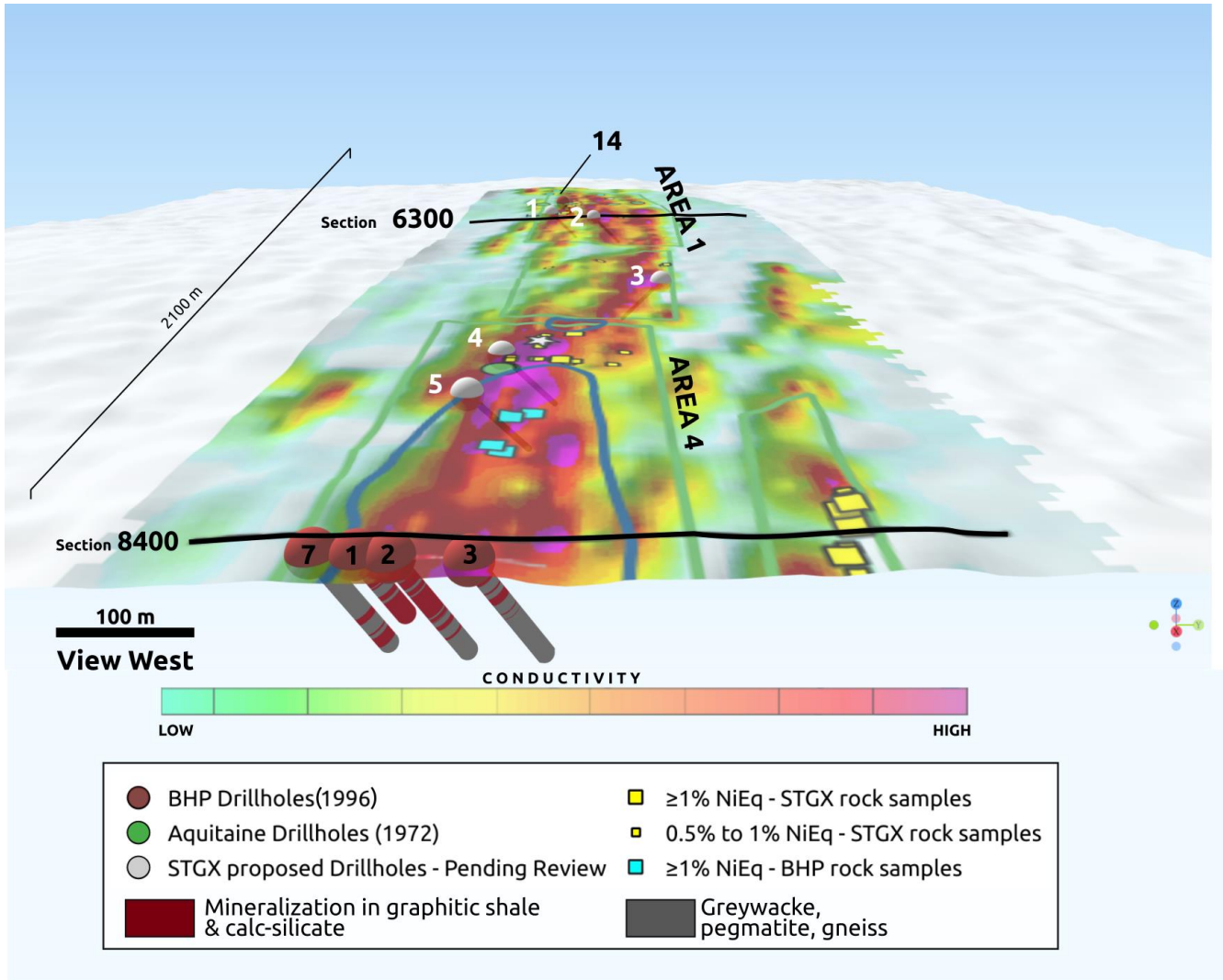


Project Nagvaak Targets Map Overview



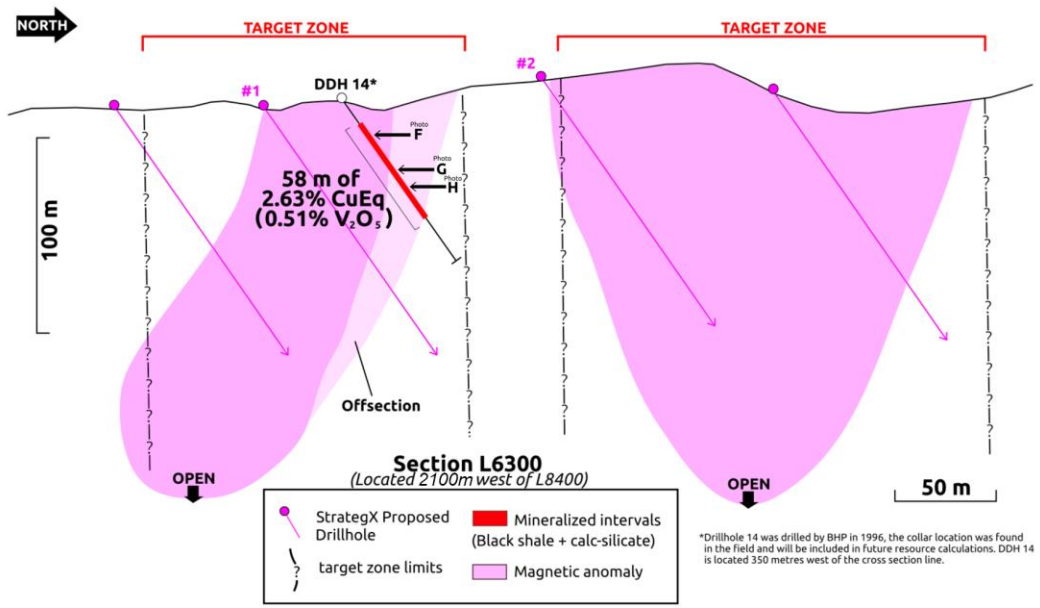
Our exploration team had a very active and productive year developing and defining targets at Nagvaak now ready to be drilled. We completed a ground geophysical survey that confirmed significant size potential and continuity to the target areas. This preparation allows us to take next steps in 2023 to aggressively drill and define a potential large resource in energy transition metals to include nickel, vanadium, copper, molybdenum, silver, and platinum group metals.

Nagvaak 3-D View

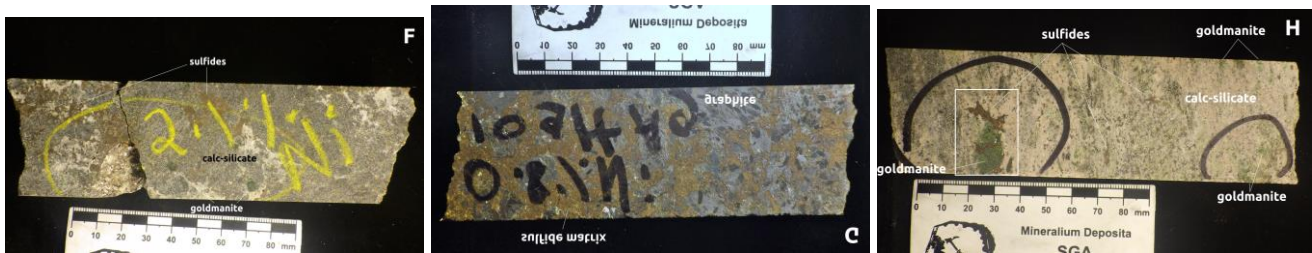


We finished the year confirming the extensive Nagvaak surface anomalies in energy transition metals occur at depth. A previous drill hole completed by BHP was sampled by us reporting **58 metres of 2.63% copper equivalent!!!** This is an excellent drill intersection confirming there is significant size potential at Nagvaak, also based on similar assay results received in energy metals from two additional BHP drill holes located over 2 km away in the 6 km E-W trending large, mineralized corridor.

(Click on image for an enlarge view)



Core Photos from DDH 14 (click on image for an enlarge view)



Getting Excited for 2023



Given the challenging markets during 2022, we are proud to report that our share price remained above the IPO price and even outperformed several market indexes. This is a testament to creating a solid beginning base for the company and represents significant upside potential in its market cap valuation as we continue to advance and grow our assets.

Looking ahead, we have exciting plans to secure additional funding to propel our exploration endeavours in the discovery of energy transition metals. Specifically, we are planning a 2,000-metre drill program at Nagvaak that we believe will rapidly identify a potential resource deposit in these important metals and close to the surface. Moreover, we plan to conduct thorough studies on the mineralized core. These studies will guide our metallurgical evaluations of metal recovery rates and processing options. We are also strengthening our discovery-driven technical team to assist us in fully realizing the potential of our projects more efficiently.

On the ESG front, we plan to make it a priority to get local support involved in our projects to build up this success together. We are fortunate to have local indigenous communities nearby allowing us to include them as we unlock the potential of these critical natural resources in their region. This will include establishing more presence in their communities and employing locals interested in being involved with us working on advancing the projects.

Investment in Critical Minerals

Investing in critical minerals is a smart move for those interested in being part of this transition into clean energy, especially knowing there is a substantial increase in demand for these commodities to allow for this global shift into electrification. The current supply chain is inadequate to meet the demand, with China dominating the global supply of critical minerals, posing a risk of disruption; therefore, many countries, especially Canada, are seeking to develop their domestic sources. Investing in the critical minerals market can provide significant returns as demand grows, potentially resulting in higher prices and increased investment in exploration and development. Companies involved in the exploration discovery of critical minerals will play a major role in contributing to the global supply chain needed to allow for this transition to green energy!!!

Connect with Us

As we move forward with our exploration plans, we are also ramping up our marketing efforts. We have engaged a select group of marketing content providers to increase the visibility of our near-term catalysts and accomplishments, educate and engage the investment community about our role in the critical minerals supply chain, and continue to grow and diversify our shareholder base by attracting more investors who will be a great addition to the company.

We encourage you to follow us on our [social media channels](#) and visit our [Investor Portal](#) on our website to stay up to date on the Company's progress and to download key materials. On behalf of StrategX, we would like to thank you for your continued support and for joining us on this exciting journey.

Best regards,

The StrategX Team