



Top 10 Quick Snapshot

Q1 2024

1

Investment potential in right commodities, in right place, and at the right time

The rise of decarbonization is driving an increased demand for green energy metals essential for renewable energy and clean technologies such as solar panels, energy storage and EV batteries.

2

Stratex is a Canadian exploration company embarking on a mission to discover critical energy metals in northern Canada

A discovery is being made on the Melville Peninsula, Nunavut, an unrecognized large tract of frontier land holding a basket of metals in demand such as nickel, cobalt, vanadium, copper, molybdenum, and graphite.

3

First-mover advantage targeted region

Low-cost acquisitions by staking properties over 60,000 hectares (or 600 sq km) in an underexplored promising geological belt akin to other productive belts that produce mines in green metals with a unique geological story.

4

Nagvaak focus

Our first discovery offers a promising polymetallic deposit with extensive potential for energy transition metals spanning over 5 km in length and 400 m in width, featuring at least 7 target areas for drilling.

5

Nagvaak drilling and more drilling

Next step is to define a potential deposit based on core holes returning high values in green metals >1% nickel-equivalent or >2% copper-equivalent over long intervals (recently reported **58 metres of 2.63% copper equivalent**). The host rock being high-grade and high-quality graphite further enriches the energy transition portfolio.

6

Nagvaak has size potential in a good location for northern Canada

The mineralized zones extend over 6 km, and are open in all directions and at depths, highlighting the immense size potential and at the surface. Its location and setting have advantages by being near tidewater and the existence of coastal indigenous communities to have their involvement and support.

7

Stratex's tight capital share structure

34.69 million shares outstanding, and a market capitalization standing at approximately CAD 3.5 million.

8

Shareholder ownership to grow the company

A strong base with long-term investment support to include Insiders/Family & Friends 35%, Sponsors-Brokers & Institutions 40%, and Strategic & Retail investors 25%, and will invest in subsequent financing rounds.

9

Press Releases

A significant pipeline of news is planned during Q1-2 showcasing results related to more Nagvaak drill core and new surface zones discovered which increase the size of the polymetallic targets in green energy metals. It represents big deposit potential in our 100%-owned new belt for Canada holding critical commodities in huge demand.

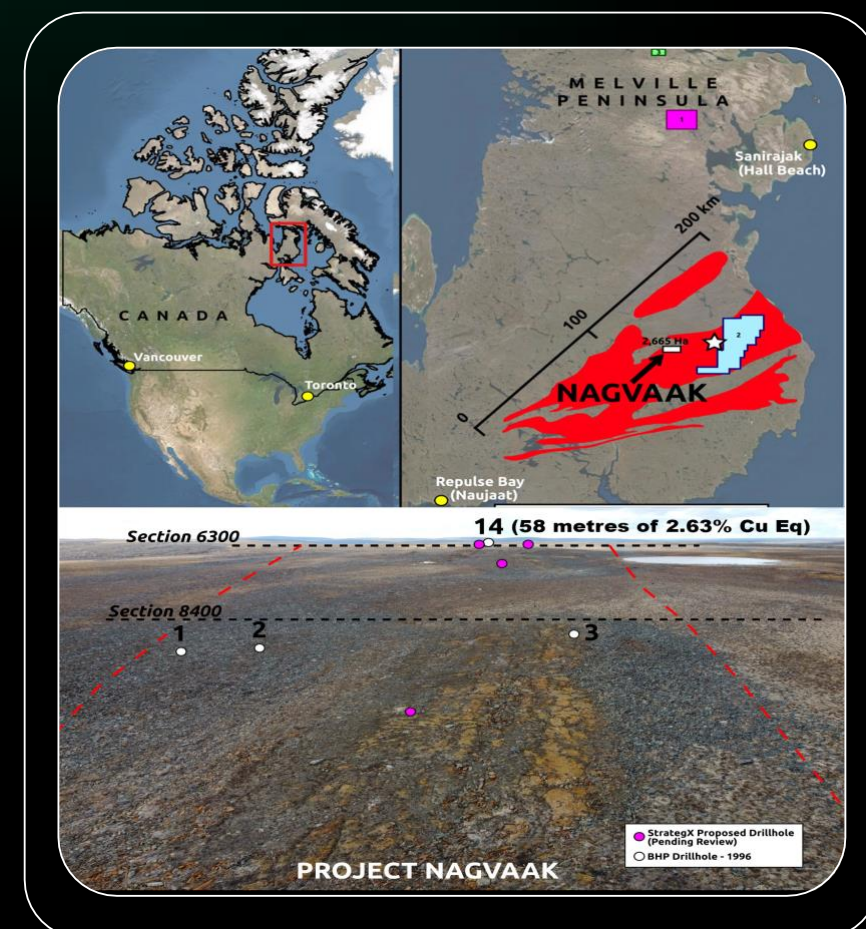
10

Targeting Impact Investors

To become shareholders joining our "family" by investing in upcoming strategic financings who will want to be part of our discovery journey in the ongoing transition towards a green energy economy. This continues to be a 'positioning' round attracting incoming support on the business development side – capital markets, finance and marketing, and diversifying and adding to our shareholder base getting us capitalized to allow for rapid growth. This next step is a stepping stone towards creating significant upside value in our asset base.

The quest for critical minerals:

Melville Peninsula Overview



Legend

- Local Communities
- 1. Naujaat
- 2. Sanirajak (Hall Beach)
- 3. Tasijuaq Targets - Ni, Cu, Co, PGMs
- 4. Aviat Diamond Deposit - 10x Minerals
- 5. Stratex claims & permits and Sedimentary Basin Mineral System

- Stratex proposed drill hole (pending review)
- BHP drill holes (1996)

Project Nagvaak

Rock Sample #M064
 \$274 In-Situ Value/tonne
 Graphite Schist, >50% Po, FH
 5120 ppm V₂O₅
 3580 ppm Ni
 4150 ppm Cu
 1080 ppm Zn
 282 ppm Mo
 16.6 g/t Ag
 280 ppb PGE's + Au

